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A MESSAGE FROM THE
CCCES BOARD PRESIDENT . . .

It is my pleasure to present the 2004 Clinton County Elderly Services Program Annual Report. This report provides an overview of financial information, as well as a profile of the 587 clients we were able to serve during 2004.

This was the second year of the 5-year replacement levy passed in May of 2003. Looking at the data provided in this report, you will see that the average age of an ESP client on the program in 2004 was 78 years of age, with 49% being 80 years of age or older. The Clinton County Elderly Services Program continued to serve those most in need, with 85% of our clients having severe disabilities; 83% of all ESP consumers we served were at or below 200% of poverty. We saw the average monthly income of an ESP client was $1,214, with their average monthly out-of-pocket medical costs being $295. Lastly, as in past years, the services that consumed the greatest percentage of the funding were Homemaker and Home Delivered Meals.

The Clinton County Elderly Services Program served the community well during the last year and the Clinton County Board remains grateful to all those who support this program. Our staff, as well as our network of providers, continued to demonstrate their commitment to serving our Clinton County seniors. Their hard work has touched the lives of 587 older adults, helping them to remain independent and in their homes. We thank them for their efforts and hard work throughout the year.

According to the Ohio Long-Term Care Research Projects conducted by the Scripps Gerontology Center, Ohio has one of the largest aging populations in the United States. The 60+ population represents 17.3% of the total population in the state of Ohio. Currently, in Clinton County, over 16% of the population is age 60+, and by 2020 it is projected to increase by 74%. Serving our clients in future years will become more challenging as we see the wave of baby boomers turning 60. No doubt this generation will have a direct impact on a growing demand for our programs and services in our Clinton County community. Just as they have redefined every phase of life since their birth, the boomers will also redefine aging in our network, and Clinton County will hold no exception to this trend.

As in the other county levy programs, the Clinton County Elderly Services Program will continue to face demands for services as our county experiences the inevitable growth in our senior population. While I am sure there will be other challenges to face in 2005, I also remain confident that we will be able to meet these challenges head-on and continue in our endeavor of providing the best quality services to the senior adults in Clinton County.

John Hosler, President
Clinton County Citizens for Elderly Services, Inc.
CLINTON COUNTY
COMMISSIONERS

Michael Curry
Darleen M. Myers
Rick E. Stanforth

Administrator
Mark Brooker

CLINTON COUNTY
CITIZENS FOR ELDERLY SERVICES, INC.

President
John Hosler

Vice President
Marsha Snyder

Tim Hawk
Dean Knapp
Rev. Donald Mertz
Donna Vandervort
Carol Weber
Eli Yovich
In May 2003, Clinton County voters and taxpayers approved a 1-mil, five-year tax levy to support in-home community based services for the elderly.

The philosophy of the Clinton County Elderly Services Program is to foster self-determination and independence for elderly Clinton County residents through the provision of services that enable them to remain in their homes. The program recognizes the importance of the family and other informal support systems in achieving this goal and relies on the continuation of this support in order to be effective. Existing sources of reimbursement (such as Medicare, Medicaid, PASSPORT and private insurance) continue to be primary and the applicant/consumer must apply for, and diligently seek to obtain, services through these sources of reimbursement first. The program includes a co-payment feature for those recipients who are able to contribute to the cost of services based on established guidelines.

The purpose of the Clinton County Elderly Services Program is to provide information and assistance about aging concerns, services and the aging network; to provide screening, assessment, referral and case management services to eligible consumers age 65 and older who reside in Clinton County; and to provide in-home services to enable older persons to exercise self-determination and to remain as independent as possible.

Clinton County Citizens for Elderly Services, Inc. (CCCES) oversees the operation of the levy program. CCCES Board, working in conjunction with the Clinton County Commissioners, develops policy in the area of service provision, oversees budgets and works directly with Council on Aging of Southwestern Ohio (COA®), the designated Area Agency on Aging, to administer the program. COA provides a consumer management information system, processes all billing (including consumer co-pays), provides quality monitoring and technical assistance, and provides a fiscal audit of all expenditures.

The Clinton County Community Action Program, Inc. provides intake and case management services for the Clinton County Elderly Services Program. Other for-profit and non-profit agencies perform a variety of in-home services needed by the older adults of Clinton County.
In 2004, ESP enabled 587 disabled Clinton County residents to remain independent and live in their own homes at an average monthly cost of $250, compared to $4,078 each month to live in a Medicaid nursing home.

### Income and Expenses
- 20% of the consumers have a co-payment
- Average monthly income = $1,214
- Average out-of-pocket monthly medical costs = $295

### Cost Comparisons
**Gender Breakdown of Seniors Receiving Services**

- Female: 73%
- Male: 27%

**Racial Breakdown of Seniors Receiving Services**

- Caucasian: 96%
- Minority: 4%

Minorities are 2.4% of the Clinton County general population (Census 2000). Four percent (4%) of Clinton County ESP SM consumers are minorities.

**Level of Disability of Seniors Receiving Services**

- Severe: 85%
- Moderate: 14%
- Low: 1%
**Age Breakdown of Seniors Receiving Services**

- 70-79: 34%
- 60-69: 17%
- 90+: 11%
- 80-89: 38%
- 70-79: 34%

**Living Arrangements of Seniors Receiving Services**

- Live w/ Spouse: 23%
- Live w/ Other Caregiver: 13%
- Live Alone: 64%

**Income Breakdown of Seniors Receiving Services**

- Above 200% of Poverty, 17%
- 151% to 200% of Poverty, 23%
- 101% to 150% of Poverty, 37%
- At or Below 100% of Poverty, 23%
<table>
<thead>
<tr>
<th>Services</th>
<th>Clients</th>
<th>Units</th>
<th>Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>Personal Care</td>
<td>63</td>
<td>3,369</td>
<td>$ 81,657</td>
</tr>
<tr>
<td>Homemaker</td>
<td>235</td>
<td>12,577</td>
<td>333,135</td>
</tr>
<tr>
<td>Respite</td>
<td>16</td>
<td>739</td>
<td>18,375</td>
</tr>
<tr>
<td>Adult Day Services</td>
<td>8</td>
<td>648</td>
<td>29,161</td>
</tr>
<tr>
<td>Adult Day Services Transportation</td>
<td>6</td>
<td>5,738</td>
<td>8,033</td>
</tr>
<tr>
<td>Medical Transportation</td>
<td>17</td>
<td>87</td>
<td>4,140</td>
</tr>
<tr>
<td>Electronic Monitoring Systems (EMS)</td>
<td>327</td>
<td>2,706</td>
<td>67,837</td>
</tr>
<tr>
<td>Home Delivered Meals</td>
<td>362</td>
<td>59,026</td>
<td>371,274</td>
</tr>
<tr>
<td>Home Medical Equipment</td>
<td>78</td>
<td>92</td>
<td>15,071</td>
</tr>
<tr>
<td>Environmental Services</td>
<td>5</td>
<td>16</td>
<td>989</td>
</tr>
<tr>
<td>Home Repair/Accessibility</td>
<td>20</td>
<td>21</td>
<td>20,131</td>
</tr>
<tr>
<td>Case Management</td>
<td>587</td>
<td></td>
<td>170,146</td>
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<tr>
<td>Intake &amp; Assessment</td>
<td></td>
<td></td>
<td>55,479</td>
</tr>
<tr>
<td>COA Administration</td>
<td></td>
<td></td>
<td>52,256</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td></td>
<td></td>
<td>1,227,684</td>
</tr>
<tr>
<td>Federal, State and Other</td>
<td></td>
<td></td>
<td>(172,777)</td>
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<tr>
<td>Consumer Donation</td>
<td></td>
<td></td>
<td>(16,134)</td>
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<tr>
<td>Consumer Co-Payment</td>
<td></td>
<td></td>
<td>(13,931)</td>
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<tr>
<td><strong>Total Levy</strong></td>
<td></td>
<td></td>
<td>$ 1,024,842</td>
</tr>
</tbody>
</table>

Administration Percentage 4.3%
Clinton County Elderly Services Program Expense Breakdown
January 1 - December 31, 2004

- Homemaker: 27.1%
- Electronic Monitoring Systems (EMS): 5.5%
- Adult Day Services (ADS): 2.4%
- Adult Day Services Transportation: 0.7%
- Medical Transportation: 0.3%
- Respite: 1.5%
- Adult Day Services Transportation: 0.7%
- Home Repair/Accessibility: 1.6%
- Home Medical Equipment: 1.2%
- Environmental Services: 0.1%
- Case Management: 13.9%
- Intake & Assessment (I/A): 4.5%
- COA Administration: 4.3%
- Personal Care: 6.7%
- Home Delivered Meals: 30.2%
### CLINTON COUNTY ELDERLY SERVICES PROGRAM

#### PARTICIPANTS SERVED BY TOWNSHIP

<table>
<thead>
<tr>
<th>Township</th>
<th>Participants Served</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adams Township</td>
<td>14</td>
</tr>
<tr>
<td>Chester Township</td>
<td>12</td>
</tr>
<tr>
<td>Clark Township</td>
<td>22</td>
</tr>
<tr>
<td>Green Township</td>
<td>32</td>
</tr>
<tr>
<td>Jefferson Township</td>
<td>17</td>
</tr>
<tr>
<td>Liberty Township</td>
<td>12</td>
</tr>
<tr>
<td>Marion Township (includes Blanchester)</td>
<td>100</td>
</tr>
<tr>
<td>Richland Township</td>
<td>40</td>
</tr>
<tr>
<td>Union Township (includes Wilmington)</td>
<td>254</td>
</tr>
<tr>
<td>Vernon Township</td>
<td>19</td>
</tr>
<tr>
<td>Washington Township</td>
<td>17</td>
</tr>
<tr>
<td>Wayne Township</td>
<td>11</td>
</tr>
<tr>
<td>Wilson Township</td>
<td>7</td>
</tr>
</tbody>
</table>

**TOTAL PARTICIPANTS SERVED**  587

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**Changing Profile of the ESP℠ Consumer**

The consumer profile gives us a picture of an aging population, living longer, displaying increased disabilities, and having a greater need for services. Health care costs continue to escalate well above income growth. Given the changing economy, the Elderly Services Program℠ will be challenged to be prepared to meet the growing needs of this changing population.

- Average out-of-pocket medical costs per ESP consumer for 2004 were $295/per month, almost 1/4 of the average total income, $1,214/month.
- Almost half (49%) of ESP consumers were 80 years of age or older.
- Eighty-three percent (83%) of all ESP consumers are at or below 200% of poverty.
- Sixty-four percent (64%) of ESP consumers live alone, an increase of 3% from the previous year.
- Forty-two percent (42%) of all ESP consumers received personal care and/or homemaking services while 62% received home delivered meals and 56% received electronic monitoring systems.
Clinton County Elderly Services Program Disenrollment Outcomes

- Dissatisfied: 3%
- Other: 10%
- Deceased: 16%
- Moved: 9%
- Nursing Home: 19%
- PASSPORT: 10%
- Improved Health: 33%

CCESP Census, 2004

- 4th Qtr 2003: 402
- 1st Qtr 2004: 387
- 2nd Qtr 2004: 404
- 3rd Qtr 2004: 402
- 4th Qtr 2004: 406
CLINTON COUNTY ELDERLY SERVICES PROGRAM
SERVICE PROVIDERS

Advanced Medical Equipment  Mercy Lifeline
Alan W. Arend  Mercy Lifeline of Cincinnati
Algo Termite & Pest Control  Milt's Termite & Pest Control
All Gone Termite & Pest Control  Mullaney’s Pharmacy & Home Healthcare
American Ramp Systems  Nerswick Home Services, LLC
Bathblest Renovations  Personal Touch Home Care of Ohio, Inc.
Bernens Medical and Pharmacy  Response Ability Systems, Inc.
Black Stone healthcare  Responselink of Cincinnati
Clinton County Adult Day Center, Inc.  Rural/Metro of NE Ohio
Clinton County Community Action Program,  S.P. Contracting, LLC
Deaconess Lifeline  Safeway Safety Step, Inc.
Edenview  Select Health Systems
Guardian Medical Monitoring, Inc.  Senior Independence
Handy Household Helpers  Spotless Maintenance Systems
Home Care Network  Thermal-Shield Inc.
Home First Non-Medical  Tri-State Maintenance
Homeowner Solutions, LLC  U.T.S. (Universal Transportation Systems)
Lifeline Systems, Inc.  VRI
Medic One