

## AGENDA

### BCESP Advisory Council Meeting

September 11, 2025, at 3:00 pm – 5:00 pm

LifeSpan, Inc. – 1900 Fairgrove Avenue, Hamilton, OH 45011 – Bever Room

<https://zoom.us/j/95839597652?pwd=rMWCU4FrJcCkm7p6BoSDjltfTTMedz.1>

Meeting ID: 958 3959 7652

Passcode: 770439

<b>CALL TO ORDER</b>	Jennifer Heston-Mullins
<b>APPROVAL OF MINUTES</b> ❖ June 12, 2025, Minutes (Action Needed)	Jennifer Heston-Mullins
<b>QUARTERLY REPORTS</b> ❖ Program Dashboard & Financial Report  ❖ Program Update Report - Maximum Reimbursement Rates	Ken Wilson & Ronnie Spears  Jennifer Heck
<b>COMMITTEE REPORTS</b> ❖ Governance Committee - Treasurer Position Follow-Up	Kevin Kurpieski
<b>OLD BUSINESS</b> ❖ Levy Campaign Update - Community Education	Ken Wilson & Nan Cahall
<b>NEW BUSINESS</b> ❖ Draft 2026 Budget (Action Needed) ❖ Scripps Eligibility Evaluation Results	Ronnie Spears Ken Wilson
<b>HEARING THE PUBLIC</b>	Jennifer Heston-Mullins
<b>ADJOURNMENT</b> (Action Needed)	Jennifer Heston-Mullins

**NEXT MEETING:** December 11, 2025

**MINUTES**  
**BCESP ADVISORY COUNCIL MEETING**  
**THURSDAY, JUNE 12, 2025 @ 3:00 P.M.**

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**ATTENDANCE**

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<b><i>Members Present:</i></b>	<b><i>COA Staff:</i></b>	<b><i>Guests:</i></b>
Cara Brown Shawn Cowan Tresea Hall Jennifer Heston-Mullins Kevin Kurpieski Laura Lacy Emily Liechty John McCarthy Amy Simpson Nancy Williams	Ronnie Spears Ken Wilson Jennifer Heck Andy Craig Jeremy Welch	Karen Dages Katie Furniss Joyce Kachelries Derrico Steels Rejina Akterc
<b><i>Excused:</i></b> Michael Berding Jennifer Roth Sherrill Swann	<b><i>Facilitator:</i></b> Jennifer Heston-Mullins	<b><i>Scribe:</i></b> Christina Adams
<b><i>Absent:</i></b> Sherry Lind		

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**CALL TO ORDER / INTRODUCTIONS**

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The June 12, 2025, Butler County Elderly Services Program (ESP) Advisory Council was called to order at 3:02 p.m. by Jennifer Heston-Mullins.

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**APPROVAL OF MINUTES**

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Jennifer Heston-Mullins called for a motion to approve the May 7, 2025 Butler County ESP Advisory Council minutes (special levy update meeting).

**Motion:** John McCarthy made a motion to approve the May 7, 2025, minutes as presented.

**Second:** Emily Liechty seconded the motion.

**Action:** The May 7, 2025 minutes were unanimously approved as presented.

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**QUARTERLY REPORTS**

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***Program Dashboard & Financial Report (Jan-Mar 2025)***

Ken provided a review of the Program Dashboard for January-March 2024 (please see handout for full details). At the end of the 1<sup>st</sup> quarter (Jan-Mar 2025) there were 2,658 clients enrolled in the Elderly Services Program (ESP) and 60 clients enrolled in Fast Track Home (FTH). The ESP census decreased by 364 clients (12.05%) compared to the 1<sup>st</sup> quarter of 2024. While we had 149 new enrollments in the 1<sup>st</sup> quarter, we are still under managed enrollment which began on February 1, 2024. Managed enrollment was put in place to keep the program as we were running out of funds along with the loss of federal funds following the COVID-19 pandemic. The number of clients transferring from FTH to ESP for ongoing services was down significantly with only 8 clients in the 1<sup>st</sup> quarter compared to 33 clients in the previous quarter. This was

due to the managed enrollment criteria being put in place for FTH. This was necessary due to concern with growing cost of individuals coming out of FTH into ESP.

Emily commented that McCullough Hyde hospital is a TriHealth hospital and asked why it is broken out separately. Ken is going look into why McCullough Hyde is not included as a TriHealth hospital in the report.

**Action:** Ken to find out why McCullough Hyde Hospital is broken out from the TriHealth Hospital Network in the report.

The number of clients waiting for a home care provider is down to 8%. This drop is due to lower enrollment as managed enrollment is in place which has allowed home care providers to catch up with the backlog of individuals waiting for a provider.

Ronnie reviewed the 1<sup>st</sup> quarter Financial Report (please see handout for full details). These are January-March are actuals and the remaining months are projections. As we are in the last year of the five-year levy cycle, the budget is being closely monitored to ensure that we stay within budget. We are projecting to draw down the \$13,057,332 of tax levy appropriations that were budgeted.

Ken noted that a printed copy of the 2024 BCESP Annual Report is included in the packet. There were a few corrections made to the annual report following the May 7, 2025 special levy update meeting. Additional copies of the annual report are available to share within the community.

### ***Program Update Report***

Jennifer Heck shared the Program Update Report (please see handout for details). Provider Services hosted a Home Care Assistance Partnership meeting on May 21, 2025. It was well attended, with providers representing all four counties that we serve.

Over 300 participants in Butler County have signed up for the Senior Farmers Market Nutrition Program. The Ohio Department of Aging is overseeing the program again this year and applications are only available online. COA is providing support for anyone who needs application assistance.

Jennifer Heston-Mullins asked how participation in the Senior Farmers Market compares to 2024. Jennifer Heck noted that the number of participants is similar to last year and the electronic system is going more smoothly this year.

John asked if the issues with the electronic system rolling out in 2024 have been worked out. Jennifer Heck shared that the main issue last year was that the rollout was delayed so there was a late start. Individuals were not getting their benefits until July or August. There was an earlier start this year and the program is running smoothly.

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## **COMMITTEE REPORTS**

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### ***Governance Committee Report***

Kevin shared the Governance Report (please see report for details). An application for a Medical Professional Representative was presented. Brandi Ballanytyne, Nurse Practitioner is the Chief Health Officer at Primary Health Solutions.

Kevin reviewed updates made to the bylaws (see Governance Committee report for details).

Cara asked if changing the Nursing Home Representative to Long-Term Care Representative can include an individual from a skilled nursing care facility. Kevin noted that this representative could be from a skilled nursing facility. Cara suggested it be changed to Long-Term and Skilled Care Representative.

Kevin requested a motion to appoint Brandi Ballantyne's as BCESP Advisory Council member, serving as the Medical Professional Representative.

**Motion:** Cara Brown made a motion to appoint Brandi Ballantyne's as an BCESP Advisory Council member, serving as the Medical Professional Representative.

**Second:** Laua Lacy seconded the motion.

**Action:** It was unanimously approved to appoint Brandi Ballantyne's as a BCESP Advisory Council member, serving as the Medical Professional Representative.

Kevin requested a motion to accept the following recommended changes to the Bylaws:

- All references to Citizens for Elderly Services or other variations will be changed to Butler County Elderly Services Program (BCESP) Advisory Council.
- Remove Secretary from list of Officers.
- Remove Services Committee from list of Officers.
- Change Physician Representative to Medical Professional Representative
- Change Nursing Home Representative to Long-Term and Skilled Care Representative.

**Motion:** Shawn Cowan made a motion to accept the recommended changes to the Bylaws.

**Second:** Tresea Hall seconded the motion.

**Action:** It was unanimously approved to accept the recommended changes to the Bylaws.

The Treasurer position will be discussed at the next meeting. The Community Engagement Committee will be left in the Bylaws and reviewed in 2026.

Jennifer Heston-Mullins requested the Council member terms be added to the member roster. Kevin will update the roster to include the member terms.

**Action:** Kevin to include discussing the treasurer position to the next meeting agenda and add member terms to the roster.

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## OLD BUSINESS

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### *Levy Update*

Ken provided an update on the Butler County Senior Levy (see handout for details). The recommendation to put a 1.3 mill renewal plus a .7 mill increase on the November ballot was presented at the Commissioners Meeting on May 27, 2025. All three commissioners expressed support for the recommendation. As a next step, Judi Boyko, County Administrator, sent a request to the auditor's office to draft a resolution. On June 17 or June 24, there will be a resolution regarding the necessity to place a 1.3 mill renewal plus a 0.7 mill increase on the ballot. This will be sent to the auditor's office to certify the amounts followed by a second resolution toward the end of July to place the levy on the ballot. We have invited the contracted providers in Butler County to a meeting on June 23<sup>rd</sup> where we will provide information about the Senior Services Levy and provide an opportunity to answer questions. Brett Kirkpatrick, President & CEO of Community First will emphasize the importance of contributing to the campaign so that signs can be purchased, etc.

Nan shared that she will be sending an outdated list of civic organizations and requested if anyone has a contact or a relationship with an organization, they provide that information to Nan or the levy committee so the list can be updated.

Talking points will also be shared that can be used to share the message about the levy. Ken noted that locations in Butler County to place large levy signs need to be identified and requested anyone who may know of a location that can be used let the levy committee know.

Jennifer Heston-Mullins asked when we will know what the language will be on the ballot and commented on the importance of people understanding that their one vote will be before a renewal and an increase. Nan shared that the Board of Elections will write the language and this will likely not be available until mid-summer.

Ken shared federal/state updates. The Older Americans Act services will not be split between the Centers for Medicare and Medicaid Services (CMS) and the Administration for Community Living (ACL) but will be housed under the newly established Administration for Children, Families, and Communities (ACFC). There will be reductions in federal funding that may impact the Elderly Services Program. With the exception of HEAP, no programs will be eliminated.

At the state level, there is discussion in changes to property taxes. One change being discussed is changing the threshold to pass a levy from 50 to 60%. Another change being discussed is how much carry over an organization can have and if over a certain threshold, levy collections could be reduced. This is concerning because we manage a five-year levy that we target to end with three to six months in reserves. There are times in our levy cycle that we have had up to 12 months in reserves.

### ***Laundry Service Evaluation***

Ken shared the Laundry Service Evaluation study that was conducted by Madison Williams, previous Emerging Professional and Scripps Gerontology graduate from Miami University (see handout for details). Due to the workforce shortage with home care aides during the pandemic, COA introduced a new way of providing laundry service. Instead of having a home care aide go into a client's home to do their laundry, we contracted with local laundromats to pick up laundry from a client's home, launder it, and return it to the client's home. This was very well received by clients and is a cost savings. This process is more cost efficient than paying a home care aide.

Kevin added that this service provides more time for the home health aide to focus on the client.

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## **NEW BUSINESS**

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### ***Fixed Cost Sharing Proposal***

Ken reviewed the Fixed Cost Sharing Proposal (see handout for details). This scale is adjusted to the federal poverty level guidelines and is used to determine a client's cost share, taking their income and the number of people in the household into consideration. The goals of the revised model being proposed are to simplify the process, maintain or increase cost sharing revenue, and ensure an appropriate cost sharing amount that addresses economic hardships. All revenue from cost sharing is reinvested back into the program to provide more services. If approved, this new model will be implemented in the fall of 2025 with new clients enrolling into the program. Ken pointed out that the contract with the county requires that we collect cost sharing or copayments from clients but does not specify the process that is being used. Modernizing the process has been a priority for some time since we have been using the same model since the beginning of the program.

Emily asked if the new model takes into account if a client misses services due to being out of town or if a home health aide cancels, etc. Ken shared that the utilization rate in the formula used to determine a client's cost share takes this into account. He also pointed out that we suspend the invoices when the client is hospitalized.

Kevin asked if the utilization rate is a percentage. Ken noted that the utilization rate varies by service, e.g.,

Electronic Monitoring System service is consistent so the utilization rate is about 98%. Home care assistance has a utilization rate of approximately 80% because cancelations occur.

Tresea asked if clients can recoup money if their cost share is more than the services they received. Ken shared that clients are only paying for services that are active and in most cases, a client is only paying a fraction of what a service costs. This new model has been piloted in Hamilton County for nearly one year. During the pilot, adjustments have been made as feedback is received from clients and care managers. Tresea voiced that she still has concern around clients paying a monthly fixed cost share even if there were days that services were not utilized, e.g., home health aide calling off.

After much discussion, John McCarthy suggested a motion to approve the proposal subject to a review after one year.

Jennifer Heston-Mullins requested a motion to adopt the Fixed Cost Sharing Proposal as written with a review and data report to be provided after one year.

**Motion:** Laura Lacy made a motion to adopt the Fixed Cost Sharing Proposal as written with a review and data report to be provided after one year.

**Second:** John McCarthy seconded the motion.

**Action:** The Fixed Cost Sharing Proposal was adopted as written with a review and data report to be provided after one year. It is preferred to have a fund balance to cover three to six months of services.

**Opposed:** Kevin Kurpieski

**Abstentions:** Tresea Hall

### ***Five-Year Levy Projections***

Ronnie reviewed the Five-Year Levy Projections (see handout for details). We are projecting to have \$1.5M remaining at the end of this five-year levy cycle (2021-2025) which is just over one month of services.

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## **HEARING THE PUBLIC**

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There were no individuals present from the public who wished to speak.

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## **EXECUTIVE SESSION**

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N/A

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## **ADJOURNMENT**

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Jennifer Heston-Mullins requested a motion to adjourn the meeting at 4:57 PM.

**Motion:** Kevin Kurpieski made a motion to adjourn.

**Second:** Emily Liechty seconded the motion.

**Action:** It was unanimously agreed to adjourn the meeting at 4:57 pm.

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## **NEXT MEETING**

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September 11, 2025



**Butler County ESP  
Program and Financial Report  
Quarter 2, 2025 (April - June 2025)**

## Highlighted Findings

### 1. Census Trends

A. Compared to last year (Quarter 2, 2024), census decreased by -344 clients (from 2,930 to 2,586) or -11.74%.

B. Compared to last quarter (Quarter 1, 2025), census decreased by -72 clients (from 2,658 to 2,586) or -2.71%.

\* **Note:** On February 1st, 2024 Managed Enrollment was initiated for Butler County.

### 2. Fast Track Home

A. Average length of stay has increased by 2 days compared to Quarter 1, 2025 (from 53 to 55).

B. New Enrollments decreased by -59 from Q1, 2025 to Q2, 2025 (from 94 to 35).

C. Total clients who transferred to ESP from FTH increased by 5 clients from Quarter Q1, 2025 (from 17 to 22).

### 3. Financials

A. Total Levy Revenue: The amount projected to be drawn down from the levy is \$13.05 million through the second quarter, as compared to the budgeted amount of \$13.06 million. The variance as compared to the budget is under by \$6,481 or 0.0%.

B. Total Expenses: The expenses as of the second quarter are \$14.2 million as compared to \$13.7 million in the budget. The variance as compared to the budget is over by \$468,873 or 3.4%.

C. Purchase Services: The purchased services expenses are over by \$372,544 or 3.8% as compared to the budget.



**Quarter-End Census by Program**

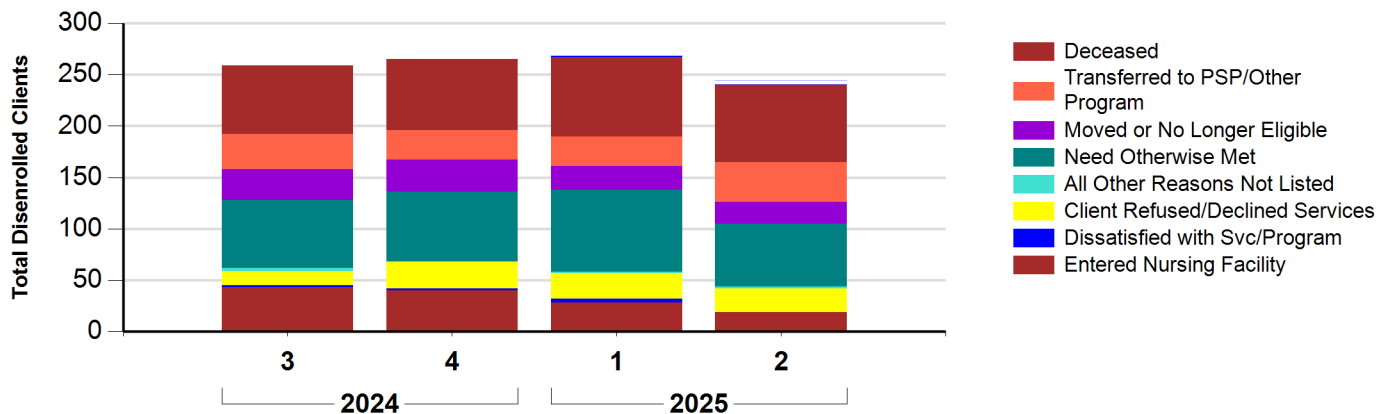
Year	2024		2025	
Quarter	3	4	1	2
<b>ESP</b>	<b>2,841</b>	<b>2,769</b>	<b>2,658</b>	<b>2,586</b>
<b>FTH</b>	<b>67</b>	<b>53</b>	<b>60</b>	<b>11</b>
<b>Medicaid Programs</b>	<b>1,537</b>	<b>1,517</b>	<b>1,538</b>	<b>1,635</b>
Passport	383	385	394	423
Assisted Living	105	111	98	111
Molina	430	409	442	449
Aetna	619	612	604	652

**Quarter-End Census, New Enrollments, and Disenrollments**

Year	2024		2025	
Quarter	3	4	1	2
Quarter-End Census	2,841	2,769	2,658	2,586
New Enrollments	173	185	148	175
Disenrollments	259	265	267	240

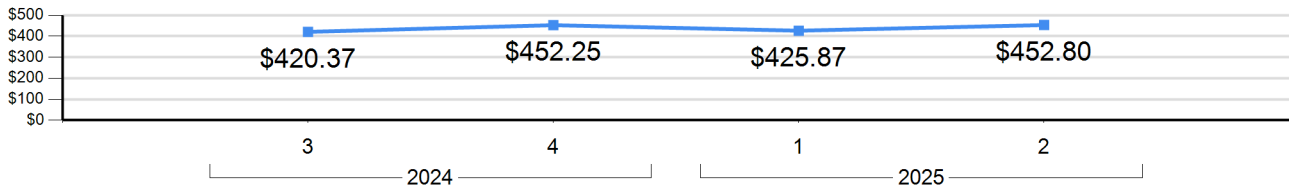
**Disenrollment Outcomes**

Year	2024		2025	
Quarter	3	4	1	2
Client Refused/Declined Services	14	26	25	23
Deceased	67	69	77	75
Dissatisfied with Svc/Program	2	2	4	0
Entered Nursing Facility	43	40	28	19
Moved or No Longer Eligible	30	31	23	21
Need Otherwise Met	66	68	80	61
Transferred to PSP/Other Program	34	29	29	39
All Other Reasons Not Listed	3	0	1	2
<b>Total</b>	<b>259</b>	<b>265</b>	<b>267</b>	<b>240</b>



**Butler County ESP**  
**Quarter 2, 2025 (April - June 2025)**  
**TRADITIONAL ESP SERVICE TRENDS**

**Average Monthly Cost per Client**



**Distinct Clients Served by Service Group<sup>1</sup>**

Year	2024		2025	
Quarter	3	4	1	2
Adult Day Service	24	19	13	14
Consumer Directed Care	257	260	241	238
Electronic Monitoring	1,551	1,514	1,539	1,494
Home Care Assistance	734	824	820	914
Home Delivered Meals	1,581	1,583	1,520	1,480
Home Medical Equipment	113	109	106	100
Home Modification	72	55	48	55
Laundry Service	33	37	37	36
Other Services	253	258	268	251
Transportation	262	248	229	212
<b>All Services (Unduplicated)</b>	<b>3,094</b>	<b>3,031</b>	<b>2,917</b>	<b>2,826</b>

**Units Billed by Service Group** *Please see the notes page for unit of measure descriptions by service.*

Year	2024		2025	
Quarter	3	4	1	2
Adult Day Service	466	380	240	323
Consumer Directed Care	23,056	23,322	17,940	20,240
Electronic Monitoring	5,354	4,242	4,150	4,275
Home Care Assistance	20,869	22,640	22,322	24,900
Home Delivered Meals	101,313	103,103	93,860	95,048
Home Medical Equipment	184	178	183	182
Home Modification	76	57	53	59
Laundry Service	321	330	312	363
Other Services	1,360	1,432	1,366	1,187
Transportation	2,760	2,791	2,470	2,388

**Dollars Paid by Service Group (Purchased Services)**

Year	2024		2025	
Quarter	3	4	1	2
Adult Day Service	\$8,576	\$71,092	\$21,032	\$22,562
Consumer Directed Care	\$428,499	\$447,891	\$350,897	\$380,538
Electronic Monitoring	\$102,605	\$85,076	\$84,659	\$88,497
Home Care Assistance	\$557,865	\$623,933	\$616,741	\$718,925
Home Delivered Meals	\$1,082,988	\$1,134,387	\$1,042,375	\$1,057,010
Home Medical Equipment	\$29,382	\$23,957	\$27,758	\$27,079
Home Modification	\$109,146	\$71,396	\$60,420	\$74,054
Laundry Service	\$8,854	\$9,763	\$8,721	\$10,968
Other Services	\$115,563	\$205,829	\$122,129	\$97,400
Transportation	\$121,780	\$124,674	\$120,514	\$124,466
<b>All Services</b>	<b>\$2,565,257</b>	<b>\$2,798,001</b>	<b>\$2,455,250</b>	<b>\$2,601,502</b>

# Butler County ESP FTH

## Quarter 2, 2025 (April - June 2025)

### FAST TRACK HOME CENSUS TRENDS

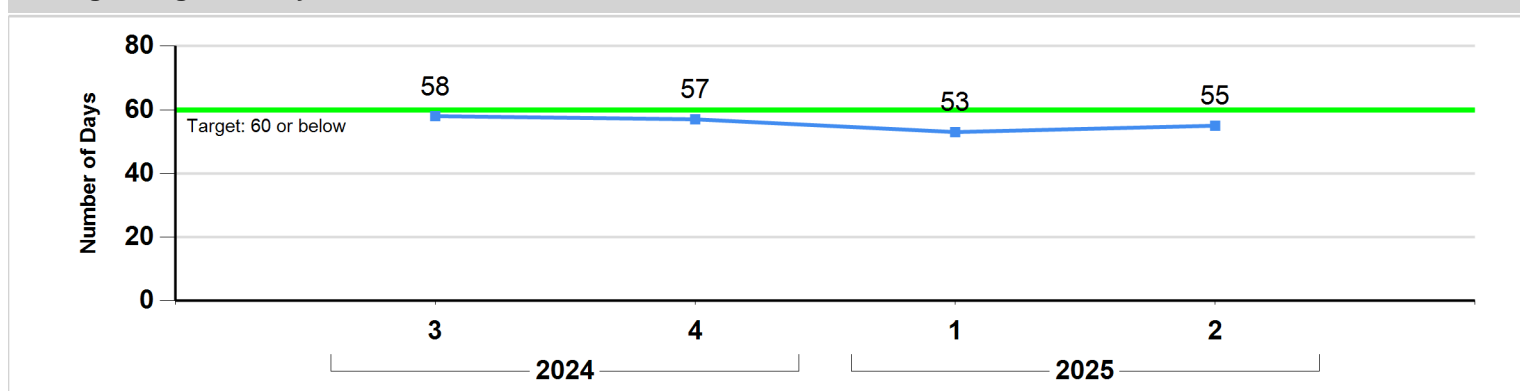
#### Total Clients Served, New Enrollments, Disenrollments

	2024		2025	
	Quarter 3	Quarter 4	Quarter 1	Quarter 2
New Enrollments	95	83	94	35
Disenrollments	64	94	86	88
Clients Transferred to ESP	28	34	17	22
	43.75%	36.17%	19.77%	25.00%

#### Enrollment by Setting

	2024		2025	
Enrollment Setting	Quarter 3	Quarter 4	Quarter 1	Quarter 2
Fort Hamilton	6	11	11	2
Spousal Meals	3	5	7	3
Community	3	2	1	1
Mercy Hospital Network	11	9	10	10
Premier Health Atrium	6	5	8	1
The Christ Hospital	5	7	3	2
TriHealth Hospital Network	9	16	23	6
University of Cincinnati Hospital Network	15	10	16	5
Veterans Admin - VA	1	1	0	0
Other Hospital	13	6	6	3
Skilled Nursing Facilities	15	5	8	1
Rehabilitation Facilities	4	4	1	1
Not Captured	4	2	0	0
<b>Total</b>	<b>95</b>	<b>83</b>	<b>94</b>	<b>35</b>

#### Average Length of Stay



**Butler County ESP FTH**  
**Quarter 2, 2025 (April - June 2025)**  
**FAST TRACK HOME SERVICE TRENDS**

**Distinct Clients Served by Service Group**

Year	2024		2025	
Quarter	3	4	1	2
Electronic Monitoring	21	17	33	23
Home Care Assistance	26	47	41	29
Home Delivered Meals	51	66	67	41
Home Medical Equipment	17	15	25	16
Home Modification	13	14	9	9
Independent Living	0	0	1	0
Laundry Service	1	1	2	0
Transportation	3	7	7	7
<b>All Services (Unduplicated)</b>	<b>83</b>	<b>103</b>	<b>115</b>	<b>75</b>

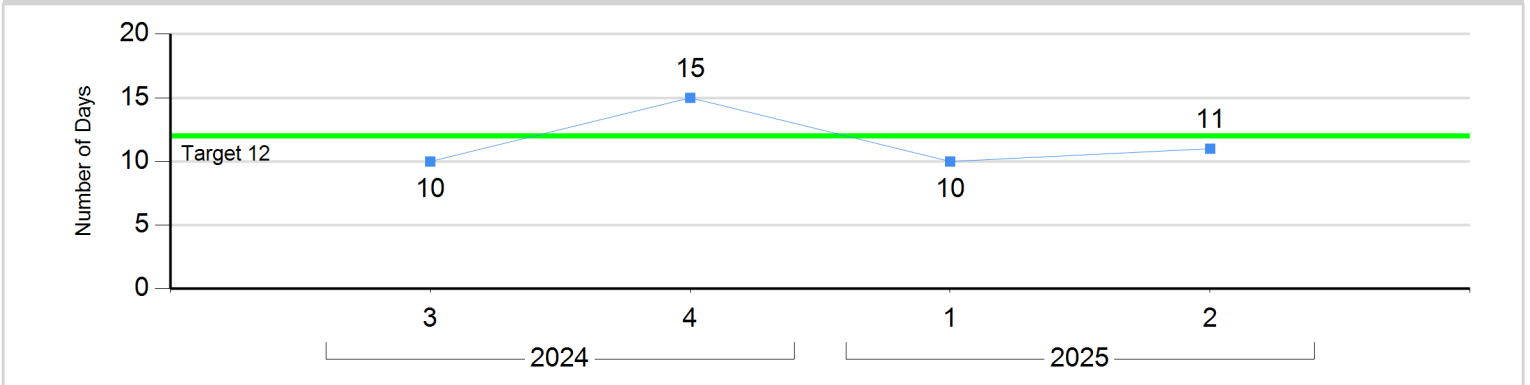
**Units Billed by Service Group** *Reference: Please see page 9 for unit of measure descriptions by service.*

Year	2024		2025	
Quarter	3	4	1	2
Electronic Monitoring	34	24	42	32
Home Care Assistance	158	609	418	314
Home Delivered Meals	1,470	1,850	1,517	1,186
Home Medical Equipment	33	27	45	25
Home Modification	14	14	10	9
Independent Living	0	0	1	0
Laundry Service	1	1	7	0
Transportation	6	18	17	67

**Dollars Paid by Service Group (Purchased Services)**

Year	2024		2025	
Quarter	3	4	1	2
Electronic Monitoring	\$834	\$508	\$783	\$696
Home Care Assistance	\$4,211	\$16,785	\$11,592	\$8,611
Home Delivered Meals	\$14,482	\$18,207	\$14,921	\$11,915
Home Medical Equipment	\$2,828	\$2,893	\$3,003	\$1,792
Home Modification	\$8,640	\$10,650	\$5,200	\$5,005
Independent Living	\$0	\$0	\$26	\$0
Laundry Service	\$5	\$45	\$220	\$0
Transportation	\$348	\$1,026	\$969	\$3,632
<b>All Services</b>	<b>\$31,347</b>	<b>\$50,112</b>	<b>\$36,714</b>	<b>\$31,651</b>

**Average Number of Days from Intake Call to the Enrollment Assessment<sup>1</sup>**



**Home Care Provider Network Referrals and Capacity**

Year	Quarter	#Clients in Need of HCA & CDC or Add an Aide	#Clients Not Matched with a Provider	% of Clients Not Matched with a Provider	% of Clts Receiving Traditional HCA	% of Clts Receiving CDC or Add an Aide
2024	3	1,301	215	17%	61%	22%
2024	4	1,338	154	12%	65%	23%
2025	1	1,305	104	8%	71%	21%
2025	2	1,442	40	3%	77%	20%

**Home Delivered Meals - Client Satisfaction Survey Results**

Year	2024		2025	
Quarter	3	4	1	2
Overall Satisfaction	98.22%	98.70%	98.90%	99.07%
Good Choice of Meals Available	94.77%	96.19%	96.11%	95.26%

**Medical Transportation - Client Satisfaction Survey Results**

Year	2024		2025	
Quarter	3	4	1	2
Overall Satisfaction	99.38%	97.89%	98.11%	99.46%
Service Returns Client Home Promptly	98.63%	95.24%	95.80%	100.00%

**Home Care Assistance - Client Satisfaction Survey Results**

Year	2024		2025	
Quarter	3	4	1	2
Overall Satisfaction	97.69%	93.28%	97.32%	98.30%
Aide is Dependable	96.74%	90.64%	94.55%	97.78%

Referrals				
Year	2024	2024	2025	2025
Quarter	Q3	Q4	Q1	Q2
Number of Members Assisted	87	41	38	26
Over the Counter (OTC)	81	40	37	26

Number of Qualified Customers to Receive Service through Insurance				
Year	2024	2024	2025	2025
Quarter	Q3	Q4	Q1	Q2
Emergency Response Service	58	13	22	18
Medical Transportation (Estimated Average)	45	31	20	9

Total Cost Savings by Quarter				
Quarter _ Year	Q3_2024	Q4_2024	Q1_2025	Q2_2025
Total Cost Savings(as of qtr. end date)	\$30,900	\$13,200	\$12,600	\$8,100

Total Annual Cost Savings	2024	2025
	\$139,200	\$20,700



# Warren County ESP

## Quarter 2, 2025 (April - June 2025)

Based on Actual and Projected Revenue & Expenses as of June 30, 2025

	Annual Projected	Annual Budget	Budget Variance	Percent Budget Variance
<b>Revenue</b>				
Tax Levy Appropriations	\$13,050,851	\$13,057,332	(\$6,481)	0.0%
<b>Federal Funding</b>				
Title III B Supportive	\$59,315	\$0	\$59,315	0.0%
Title III C2 Home Delivered Meals and Nutrition Services Incentive Program (NSIP)	433,947	161,980	271,967	167.9%
Title III E - Caregiver Support	231,479	94,291	137,188	145.5%
State Funding (Senior Community Services, HDM, Alzheimer's)	84,307	99,625	(15,318)	-15.4%
Private Grant (H.B. E.W. & F.R. Luther Charitable Foundation)	50,000	0	50,000	0.0%
<b>Other Revenue Sources (Interest)</b>	58,525	62,722	(4,197)	-6.7%
<b>Client Contributions</b>				
Client Donations	5,951	10,646	(4,695)	-44.1%
Co-Pays Received	204,593	223,497	(18,905)	-8.5%
<b>Total Revenue</b>	<b>\$14,178,967</b>	<b>\$13,710,094</b>	<b>\$468,873</b>	<b>3.4%</b>
<b>Expenses</b>				
<b>Operating Expenses</b>				
COA Administrative	\$927,596	\$896,922	(\$30,674)	-3.4%
Intake & Assessment	354,573	369,323	14,750	4.0%
Fast Track Home Case Management *	198,653	128,282	(70,370)	-54.9%
Case Management	2,450,803	2,440,768	(10,035)	-0.4%
<b>Total Operational Expenses</b>	<b>\$3,931,624</b>	<b>\$3,835,295</b>	<b>(\$96,329)</b>	<b>-2.5%</b>
<b>Purchased Services</b>				
Home Care Assistance	\$2,784,323	\$2,040,501	(743,821)	-36.5%
Consumer Directed Care	1,400,233	1,571,951	171,719	10.9%
Laundry Service	42,047	26,854	(15,193)	-56.6%
Independent Living	285,522	228,391	(57,130)	-25.0%
Home Medical Equipment	124,162	118,627	(5,535)	-4.7%
Electronic Monitoring	349,045	302,565	(46,480)	-15.4%
Minor Home Modifications	279,322	503,439	224,117	44.5%
Major Housecleaning	18,300	55,110	36,810	66.8%
Pest Control	27,450	15,544	(11,906)	-76.6%
Home Delivered Meals	4,251,296	4,071,579	(179,717)	-4.4%
Adult Day Service	112,270	174,531	62,261	35.7%
Adult Day Transportation	19,952	46,602	26,651	57.2%
Medical Transportation	476,222	500,518	24,296	4.9%
Non Medical Transportation	77,200	128,585	51,386	40.0%
Behavior Health	0	90,000	90,000	100.0%
<b>Gross Purchased Services</b>	<b>\$10,247,343</b>	<b>\$9,874,799</b>	<b>(\$372,544)</b>	<b>-3.8%</b>
<b>Gross Program Expenses</b>	<b>\$14,178,967</b>	<b>\$13,710,094</b>	<b>(\$468,873)</b>	<b>-3.4%</b>
<b>Client Census</b>	<b>2,462</b>	<b>2,456</b>	<b>(6)</b>	<b>-0.2%</b>
<b>Cost of Services per Client</b>	<b>\$324.51</b>	<b>\$316.47</b>	<b>(\$8.04)</b>	<b>-2.5%</b>

\* Fast Track Home - Additional TIII B Funding of \$51,500 was blended into Butler County Elderly Services Program to support the Fast Track Home Program in 2025. The true variance of the program is 14.7% when netted against this additional funding, as shown below:

Fast Track Home Case Management True Variance	Annual Projected	Annual Budget	Budget Variance	Percent Budget Variance
Fast Track Home Case Management	198,653	128,282	(70,370)	-54.9%
TIII B Additional Funding for FTH	(51,500)	0	51,500	
Fast Track Home Case Management True Variance	147,153	128,282	(18,870)	-14.7%

\*\* projected year end census

## 1. Census Trends

- A. Quarter-End Census by Program is a client count based on a one-day snapshot of clients with a status of 'Enrolled' or 'Suspended' on the last day of the quarter. It is used as an approximation of how many clients are being served on any given day.
1. The Service Trends section shows the client count based on billing data. This shows the number of clients whom services were delivered and invoiced. Given these differences, the quarter-end census and the client count for all services will not match.
- B. New Enrollments are calculated by taking the total number of clients who have an enrollment date during the quarter and an approved care plan.
- C. Disenrollment Outcomes
1. All Other Reasons Not Listed includes: Dissatisfied with Service/Program, Refused Cost, Share/Verification, Eviction, Health/Safety, and Unable to Meet Client Need.
2. Client Non-Compliant includes: Declined Call/Visit, Delinquent Balance, Refused, Transfer to Passport/Other Program and Unable to Contact.
3. Adding the difference between *New Enrollments* and *Disenrollments* in a given quarter to the previous *Quarter-end Census* may result in a discrepancy due to the timing of census reporting and back dating client enrollments and disenrollments.

## 2. Service Trends

- A. Average Monthly Cost per Client is based on the average monthly cost of Intake and Assessment, Administration, Care Management and Provider Services divided by the quarter-end census.
- B. Clients Served by Service Group is based on billing data. These numbers represent the unduplicated client counts within each service group and overall. The All Services client count will not equal the sum of the service group subtotals because many clients receive more than one service.
- C. Home Care includes homemaking, personal care, companion, and respite services.
- D. Other Services includes Environmental Services, Adult Day, Adult Day Transportation, Non-Medical Transportation, and Independent Living Assistance.
- E. Dollars Paid by Service Group represents the total from the financial system. Clients Served and Units Billed represent when service was provided, dollars paid represents when services were paid.

## 3. Unit of Measure Descriptions by Service

- A. Adult Day - Number of Days  
B. Consumer Directed Care - Number of Hours  
C. Electronic Monitoring - Number of Months  
D. Home Care - Number of Hours  
E. Home Delivered Meals - Number of Meals  
F. Medical Transportation - Number of Trips

4. **N/A:** This is displayed on a case-by-case basis, but is most frequently related to a rate or unit change. The metric should display data in subsequent quarters after the change has taken effect.

## 5. Benefit Cost Savings:

- A. OTC Medicare cards help cover the cost of over-the-counter drugs for seniors enrolled in certain Medicare Advantage plans. Not every Medicare Advantage plan offers this benefit, and limitations vary between the plans that do.
- B. Medical Transportation costs are based on the average standard number of trips awarded under member benefit plan coverage.



## Butler County Program Update Report September 2025

### **Adult Day Service (ADS)**

No changes since the last report.

### **Emergency Response Services**

No changes since the last report.

### **Environmental Services**

A PASSPORT certified pest control provider, Go2-Pros Pest Control has been identified as an additional agency to procure for ESP Environmental Services. Go2-Pros is currently undergoing precertification for pest control and chore services.

### **Home Care Assistance (HCA)**

No changes since the last report.

### **Home Delivered Meals (HDM)**

No changes since the last report.

### **Home Medical Equipment (HME)**

On 4/16/25 Janz Medical Supply was placed on hold for new referrals due to a lack of communication and not fulfilling their current orders.

As of 8/22/25 Janz Medical Supply remains on hold as they have not yet submitted requested documentation for their annual Structural Compliance Review (SCR). Several communications have been made to Janz from COA's Provider Services. They will remain on hold until evidence of compliance with the SCR is received, or further steps are determined.

### **Independent Living Assistance (ILA)**

No changes since the last report.

### **Minor Home Modification and Repair (MHM)**

No changes since the last report.

### **Senior Farmers Market Nutrition Program (SFMNP)**

Benefits continue to be redeemed for the 2025 SFMNP. To date, Butler County residents have

redeemed over \$11,000 in benefits at 5 different markets within Butler County. Applications can still be completed until September 30<sup>th</sup>, and benefits are available to be redeemed through November 30<sup>th</sup>.

### Maximum Reimbursement Rates 10/1/25-9/30/26

Type of Service	Unit Measure	Rate
Adult Day Service - Transportation	One Way Trip	\$ 51.40
Adult Day Service - Enhanced Half Day	Per ½ Day	\$ 62.20
Adult Day Service - Intensive Half Day	Per ½ Day	\$ 76.25
Consumer Directed Care	Per 15 min	\$ 3.75
Electronic Monitoring System (med dispenser)	Per 1/2 Month	\$ 20.00
Home Delivered Meals (mechanically altered)	Per Meal	\$ 14.71
Home Medical Equipment (Electric Hospital Bed)	Monthly Rental	\$ 140.00
Home Care Assistance	Per 15 minutes	\$ 7.87
Independent Living Assistance	Per 15 minutes	\$ 15.89

### 2025 Provider Monitoring Schedule

BUTLER COUNTY ESP PROVIDER MONITORING SCHEDULE (Please find below the list of Butler County Providers of ESP Services and the tentative dates for annual review for 2025.)		
Butler County ESP Providers	Review Type	Tentative Review Date
A Best Home Care	Annual	Oct-25
A Miracle Home Care	Annual	Aug-25
Active Day Cincinnati	Annual	Dec-25
Always There Healthcare	Annual	May-25
Amara Medical Health Care Services	Annual	Jan-25
American Ramp Systems	Biennial	Nov-25
Arrow Heating Cooling and Home Maintenance, LLC	Annual	Nov-25
Bayley Adult Day	Annual	Aug-25
Berners Medical Pharmacy	Biennial	Dec-25
Comfort and Care Home Health Agency	Annual	Sep-25
Custom Home Elevator	Biennial	Aug-25
Guardian Medical Monitoring	Biennial	Nov-25
Help at Home - Prime Home Care	Annual	Jan-25
Home Care by Blackstone - Assisted Care by Blackstone	Annual	Feb-25
Home First Non-Medical	Biennial	Dec-25
Interim HomeStyles of Greater Cincinnati	Annual	Sep-25

Janz Medical Supply (formerly Mullaney's)	Annual	Jun-25 ongoing
Jewish Family Service of the Cincinnati Area	Annual	Mar-25
LCD Home Health Agency	Annual	Jul-25
LifeSpan Care Management	Annual	Dec-25
MedAdapt Ltd.	Biennial	May-25
Milt's Termite & Pest Control	Biennial	Jul-25
Northwest Adult Day Service	Annual	Oct-25
Nova Home Care Company	Annual	Oct-25
Otterbein Lebanon Adult Day Service	Annual	Jun-25
Oxford Senior Citizens	Annual	Apr-25
Partners In Prime - MOW of Butler County	Annual	Jun-25
PWC - People Working Cooperatively, Inc.	Biennial	May-25
Senior Helpers of Southern Ohio (SH of Southern Ohio)	Annual	Aug-25
Warren County Community Services (WCCS)	Annual	Feb-25
Wesley - Meals on Wheels of Southwest OH & Northern KY	Annual	Mar-25

### 2025 Draft Request for Proposal (RFP) Schedule

COA is not proposing to issue any RFPs for Butler County ESP Services for the remainder of 2025.

We will continue to monitor client service needs as the year progresses to determine if any additional RFPs need to be published this upcoming year.

# RECEIPT FOR RESOLUTIONS OR ORDINANCES

Office of the Butler County Board of Elections, Hamilton Ohio

Date: 7-23-25

Subdivision/District: Butler County

Received of:

Judy Boyko

- ☐ Referendum Petition
- ☐ Initiative Petition
- ☒ Tax Levy

Renewal (Elderly Services) 10 mills

- ☐ Bond Issue

- ☐ Charter Amendment

CBS Official Signature:

Lavern Jones

ADOPTED

JUNE 24, 2025



Board of County Commissioners  
Butler County, Ohio

**EXECUTIVE SUMMARY**

25-06-00943

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Tax Levy 2025**

**Commissioners Clerk of the Board**  
**An Inter-Departmental Review**

**Target Meeting: 6/24/25**

**Summary**

Declare the necessity of levying a renewal of the Elderly Services Tax Levy in excess of the ten-mill limitation at the rate of one and three-tenths mills and an increase of seven-tenths of a mill for the purpose of providing services and programs in assisting the elderly remain independent and vital members of the community and request the County Auditor to certify matters therewith.

**Justification**

The amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio.

**Recommendation**

A Resolution declaring the necessity of levying a tax outside the ten-mill limitation must be passed and certified to the county auditor in order to permit a board of county commissioners to consider the levy of such a tax and staff recommends approval.

**Approved by:**

**Judi Boyko**

Judi Boyko, County Administrator 06/08/2025



Board of County Commissioners  
Butler County, Ohio

ADOPTED

JUNE 24, 2025

**RESOLUTION**

25-06-00943

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Tax Levy 2025**

The Board of County Commissioners of Butler County, Ohio met in Regular Meeting on the 24th day of June, 2025 in the Commission Chambers of the Butler County Government Services Center, 315 High Street, 2nd Floor, Hamilton, Ohio 45011.

**Whereas** the amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio; and

**Whereas** Ohio Revised Code § 5705.03 requires that a resolution declaring the necessity of levying a tax outside the ten-mill limitation must be passed and certified to the county auditor in order to permit a board of county commissioners to consider the levy of such a tax and must request that the county auditor certify to the board of county commissioners the total current tax valuation in the county and the dollar amount that would be generated by the tax;

**Therefore, Be It Resolved** by the Board of County Commissioners Butler County, Ohio, at least two-thirds of all members elected thereto concurring, that it is necessary to levy a renewal of an existing tax of one and three-tenths (1.3) mills and an increase of seven-tenths (0.7) of a mill for each one dollar of taxable value upon the entire territory within Butler County, Ohio, constituting a tax in excess of the ten-mill limitation for the benefit of Butler County, Ohio, for the purpose of providing and maintaining senior citizens services, as authorized by Ohio Revised Code § 5705.19(Y), at a rate not exceeding two (2) mills for each one dollar of valuation (the "Levy"); and

**Further Resolved** that such Levy is for tax years 2025, 2026, 2027, 2028, and 2029, first due in calendar year 2026, if approved by a majority of the electors voting thereon; and



ADOPTED

JUNE 24, 2025

**Further Resolved** that the question of such tax levy shall be submitted to the electors of the entire territory within Butler County, Ohio, at the election to be held on November 4, 2025; and

**Further Resolved** that the Clerk is hereby directed to certify a copy of this Resolution to the County Auditor and to the Board of Elections of Butler County, Ohio; and

**Further Resolved** that the Board of County Commissioners of Butler County, Ohio, hereby requests that the Butler County Auditor certify to this Board the total current tax valuation of Butler County, Ohio; the dollar amount of revenue that would be generated by the tax levy if approved by the electors; and the rate of the Levy expressed in dollars for each one hundred thousand dollars of the County Auditor's appraised value; be it further

**Resolved** that the Board of County Commissioners hereby finds and determines that all formal actions relative to the adoption of this Resolution were taken in an open meeting of this Board, and that all deliberations of this Board and of its committees, which resulted in those formal actions, were in meetings open to the public in compliance with the law.

Commissioner Carpenter moved for the adoption of the foregoing resolution, Commissioner Rogers seconded the motion and upon call of the roll, the vote resulted as follows:

**RESULT:** Adopted

**AYES:** Donald Dixon, T.C. Rogers, Cindy Carpenter

**State of Ohio, County of Butler**, on this 24th day of June, 2025, the Clerk of the Board does hereby certify that 25-06-00943 is a true, exact, complete and unaltered electronic record of the Butler County Board of Commissioners.

*Nirali Desai*

Nirali Desai, Deputy Clerk of the Board





## **C E R T I F I C A T E**

*The undersigned Deputy Clerk of the Board of County Commissioners of Butler County does hereby certify that the foregoing resolution number **25-06-00943** is a true and correct copy of resolution adopted by such Board of County Commissioners on **June 24, 2025**.*

A handwritten signature in blue ink, reading 'Nirali Desai', is written over a horizontal line.

**Nirali Desai, Deputy Clerk of the Board**

*Dated: June 26, 2025*



## Certificate of Estimated Property Tax Revenue

Use this form when a taxing authority certifies a millage rate  
and requests the revenue produced by that rate.

DTE 140R  
Rev. 04/25  
R.C. 5705.01, 5705.03

The county auditor of Butler County, Ohio, does hereby certify the following:

- On June 26, 2025, the taxing authority of the Butler County Board of Commissioners (political subdivision name) certified a copy of its resolution or ordinance adopted June 24, 2025, requesting the county auditor to certify the current taxable value of the subdivision and the amount of revenue that would be produced by (2.000) mills, to levy a tax outside the 10-mill limitation for Senior Citizen Services purposes pursuant to Revised Code § 5705.19 (Y), to be placed on the ballot at the November 4, 2025, election. The levy type is renewal with increase.
- The property tax revenue that will be produced by the stated millage, assuming the taxable value of the subdivision remains constant throughout the life of the levy, is calculated to be \$ 20,209,690.
- The total taxable value of the subdivision used in calculating the estimated property tax revenue is \$ 13,372,007,140.
- The millage for the requested levy is (2.000) mills per \$1 of taxable value, which amounts to \$ 50 for each \$100,000 of the county auditor's appraised value.

Nancy Drip  
Auditor's signature

6/26/25  
Date

### Instructions

- "Total taxable value" includes the taxable value of all real property in the subdivision as indicated on the tax list most recently certified for collection and estimates of the taxable value of public utility personal property for the first year the levy will be collected as set forth on the worksheets prescribed in conjunction with this form. If the subdivision is located in more than one county, the home county auditor (where the greatest taxable value of the subdivision is located) shall obtain the assistance of the other county auditors to establish the total tax valuation of the subdivision.
- For purposes of this certification, "subdivision" includes any agency, board, commission or other authority authorized to request a taxing authority to submit a tax levy on its behalf. See R.C. 5705.01(A) & (C).
- "Levy type" includes the following: (1) additional, (2) renewal, (3) renewal with an increase, (4) renewal with a decrease, (5) replacement, (6) replacement with an increase and (7) replacement with a decrease levies.
- In completing Lines 1 and 4 of this form, mills should be identified in whole numbers or fractions thereof, i.e., 5 mills or 5.25 mills, rather than as a fraction of a dollar, i.e., \$0.005. This expression is consistent with the prior practice of identifying mills in whole numbers or fractions thereof per \$1 of valuation.
- "The county auditor's appraised value" means the true value in money of real property. R.C. 5705.01(P).
- For any levy or portion of a levy, an estimate of the levy's annual collections, rounded to the nearest dollar, which shall be calculated assuming that the amount of the tax list of the taxing authority remains throughout the life of the levy the same as the amount of the tax list most recently certified by the county auditor under R.C. 319.28(A). See R.C. 5705.03(B).
- Please file this certificate with the subdivision as soon as possible, so the taxing authority can pass a resolution to proceed not later than 90 days before the election.

**Worksheet to Calculate Revenue for Form DTE 140R**  
**When a Taxing Authority Certifies a Rate and Requests the**  
**Revenue Produced by That Rate for Additional, Replacement,**  
**Replacement With an Increase, and Replacement With a Decrease Levies**  
**and for the ½-mill Classroom Facility Levy**

DTE 140R-W1  
Rev. 8/08  
O.R.C. §5705.03(B)

**Calculation of Revenue**

1. Tax valuation on the tax list most recently certified for collection	
1a. Class I Real – Res/Ag	\$ <u>10,343,413,760</u>
1b. Class II Real – Other	\$ <u>2,312,745,370</u>
1c. Public Utility Personal	\$ <u>715,848,010</u>
1d. General Personal	\$ _____
2. Total Valuation	\$ <u>13,372,007,140</u>
3. Millage Rate	<u>2</u> . <u>0</u>
4. Projected Revenue from Tax Collections	\$ <u>20,209,690.00</u>
5. Personal Property Phase-out Reimbursement Payment	\$ _____
6. Total Revenue	\$ <u>20,209,690.00</u>

**Instructions**

**Line 1a.** Enter tax valuation of all Class I real property (residential and agricultural property) as indicated on the tax list most recently certified for collection.

**Line 1b.** Enter tax valuation of all Class II real property (all other real property) as indicated on the tax list most recently certified for collection.

**Line 1c.** Enter the estimated valuation of public utility personal property for the first tax year the levy will be assessed against public utility personal property. To determine the public utility valuation, please refer to the values in the appropriate spreadsheet available at:

[www.tax.ohio.gov/channels/government/services\\_for\\_local\\_govts.stm](http://www.tax.ohio.gov/channels/government/services_for_local_govts.stm)

**Note:** Public utility personal property taxes are assessed at the same time as real property taxes, except, beginning in 2007, telecommunications property. The public utility values in the spreadsheets reflect the shift of telecommunications property to general business property.

**Line 1d.** Using the estimated values published on the Department of Taxation's Web site at the address provided above, enter the estimated general personal property value for the first general personal property tax year the levy will be collected. (**Note:** If the first year for which the levy will be assessed against real property is tax year 2008, then the first tax year that levy will be assessed against personal property will be 2009.) Since telecommunications companies are the only general businesses that are still liable for the personal property tax, and then only for tax years 2009 and 2010, only the estimated value of the telecommunications property should be entered on this line. No entries should be made on this line for levies that will first be effective for real property for tax year 2010 or thereafter.

**Line 2.** Add lines 1a through 1d and place total here.

**Line 3.** Enter the tax rate in mills certified to the county auditor by the subdivision.

**Line 4.** Multiply line 2 times line 3 and divide by 1,000 to get tax revenue in dollars.

**Line 5.** Enter the amount of the reimbursement payment (if any) the subdivision will receive for qualified replacement levies for the first general personal property tax year the proposed levy will be or would be in effect. (**Note:** If the first year the proposed levy will be assessed against real property is tax year 2008, then the first year that levy will be assessed against personal property will be 2009.)

For tax years 2007-2010, reimbursement amounts for qualifying levies are posted on the Department of Taxation's Web site. Full reimbursement payments will be made for these levies for these years even if the levy is replaced with a decrease. For tax years 2011-2017, potential reimbursement amounts will be posted as those tax years are imminent, but reimbursement payments for replacements of qualified levies for those tax years will only be made to the extent the original qualifying levy is replaced. Therefore, if a qualifying levy is replaced with a decrease, the replaced levy will only receive its proportionate share of the potential reimbursement payment, and only that proportionate share should be entered on line 5.

**Line 6.** Add lines 4 and 5 to get total revenue in dollars and enter the amount. Place this amount on the line provided in **Item 2** on form DTE 140R.

ASSESSED VALUE			
TOTAL RES/AGR(CLASS A)	TOTAL OTHER (CLASS B)	TOTAL PU & TANG	GRAND TOTAL
10,343,413,760	2,312,745,370	715,848,010	13,372,007,140

	Current Rate	Increase	Tax Value	Revenue
Class I Real - RES/AG	0.740429	0.700000	10,343,413,760	14,898,953
Class II Real - Other	0.977245	0.700000	2,312,745,370	3,879,041
Public Utility Personal	1.300000	0.700000	715,848,010	1,431,696
General Personal				

Personal Property Phase-Out Reimbursement Payment

**Total Est. Revenue** **20,209,690**

	Res. Eff Rate	Com Eff Rate	Authorized Rate
Current 2020 Levy 1.3	0.740429	0.977245	1.300000
.7 Increase	0.700000	0.700000	0.700000
	1.44	1.68	2.00

Est. Cost for Residential \$100k	
Current	26
Additional	25
Total	50



ADOPTED  
JUNE 24, 2025



Board of County Commissioners  
Butler County, Ohio

**EXECUTIVE SUMMARY**

25-06-00943

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Tax Levy 2025**

**Commissioners Clerk of the Board**  
**An Inter-Departmental Review**

**Target Meeting: 6/24/25**

**Summary**

Declare the necessity of levying a renewal of the Elderly Services Tax Levy in excess of the ten-mill limitation at the rate of one and three-tenths mills and an increase of seven-tenths of a mill for the purpose of providing services and programs in assisting the elderly remain independent and vital members of the community and request the County Auditor to certify matters therewith.

**Justification**

The amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio.

**Recommendation**

A Resolution declaring the necessity of levying a tax outside the ten-mill limitation must be passed and certified to the county auditor in order to permit a board of county commissioners to consider the levy of such a tax and staff recommends approval.

**Approved by:**

**Judi Boyko**

Judi Boyko, County Administrator 06/08/2025

ADOPTED

JUNE 24, 2025



Board of County Commissioners  
Butler County, Ohio

**RESOLUTION**

25-06-00943

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Tax Levy 2025**

The Board of County Commissioners of Butler County, Ohio met in Regular Meeting on the 24th day of June, 2025 in the Commission Chambers of the Butler County Government Services Center, 315 High Street, 2nd Floor, Hamilton, Ohio 45011.

**Whereas** the amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio; and

**Whereas** Ohio Revised Code § 5705.03 requires that a resolution declaring the necessity of levying a tax outside the ten-mill limitation must be passed and certified to the county auditor in order to permit a board of county commissioners to consider the levy of such a tax and must request that the county auditor certify to the board of county commissioners the total current tax valuation in the county and the dollar amount that would be generated by the tax;

**Therefore, Be It Resolved** by the Board of County Commissioners Butler County, Ohio, at least two-thirds of all members elected thereto concurring, that it is necessary to levy a renewal of an existing tax of one and three-tenths (1.3) mills and an increase of seven-tenths (0.7) of a mill for each one dollar of taxable value upon the entire territory within Butler County, Ohio, constituting a tax in excess of the ten-mill limitation for the benefit of Butler County, Ohio, for the purpose of providing and maintaining senior citizens services, as authorized by Ohio Revised Code § 5705.19(Y), at a rate not exceeding two (2) mills for each one dollar of valuation (the "Levy"); and

**Further Resolved** that such Levy is for tax years 2025, 2026, 2027, 2028, and 2029, first due in calendar year 2026, if approved by a majority of the electors voting thereon; and

ADOPTED

JUNE 24, 2025

**Further Resolved** that the question of such tax levy shall be submitted to the electors of the entire territory within Butler County, Ohio, at the election to be held on November 4, 2025; and

**Further Resolved** that the Clerk is hereby directed to certify a copy of this Resolution to the County Auditor and to the Board of Elections of Butler County, Ohio; and

**Further Resolved** that the Board of County Commissioners of Butler County, Ohio, hereby requests that the Butler County Auditor certify to this Board the total current tax valuation of Butler County, Ohio; the dollar amount of revenue that would be generated by the tax levy if approved by the electors; and the rate of the Levy expressed in dollars for each one hundred thousand dollars of the County Auditor's appraised value; be it further

**Resolved** that the Board of County Commissioners hereby finds and determines that all formal actions relative to the adoption of this Resolution were taken in an open meeting of this Board, and that all deliberations of this Board and of its committees, which resulted in those formal actions, were in meetings open to the public in compliance with the law.

Commissioner Carpenter moved for the adoption of the foregoing resolution, Commissioner Rogers seconded the motion and upon call of the roll, the vote resulted as follows:

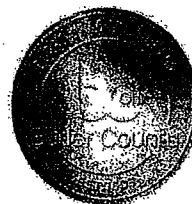
**RESULT:** Adopted

**AYES:** Donald Dixon, T.C. Rogers, Cindy Carpenter

**State of Ohio, County of Butler,** on this 24th day of June, 2025, the Clerk of the Board does hereby certify that 25-06-00943 is a true, exact, complete and unaltered electronic record of the Butler County Board of Commissioners.

*Nirali Desai*

Nirali Desai, Deputy Clerk of the Board







## **CERTIFICATE**

*The undersigned Deputy Clerk of the Board of County Commissioners of Butler County does hereby certify that the foregoing resolution number 25-06-00943 is a true and correct copy of resolution adopted by such Board of County Commissioners on June 24, 2025.*

A handwritten signature in cursive script, appearing to read 'Nirali Desai', is written over a horizontal line.

**Nirali Desai, Deputy Clerk of the Board**

***Dated: June 26, 2025***



Board of County Commissioners  
Butler County, Ohio

**EXECUTIVE SUMMARY**

25-07-01045

ADOPTED

JULY 21, 2025

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Levy - Determining to Proceed with Submitting  
Question 2025**

**Commissioners Clerk of the Board  
An Inter-Departmental Review**

**Target Meeting: 7/21/25**

**Summary**

Determine to proceed and approve submission to the electors for levying a renewal of the Elderly Services Tax Levy in excess of the ten-mill limitation at the rate of one and three tenths-mill and an increase of seven-tenths of a mill for a period of five years commencing in tax year 2025 for the purpose of providing services and programs in assisting the elderly remain independent and vital members of the community and for the benefit of the citizens of Butler County.

**Justification**

The amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio. For the mutual benefit of the citizens of Butler County, this tax renewal will allow programs to remain in effect.

**Recommendation**

A Resolution determining to proceed with submitting the question of levying a tax outside the ten-mill limitation must be passed and submitted to the Board of Elections pursuant to statute in order to permit the electors to vote upon the question of levying such a tax. Staff recommends approval.

**Approved by:**

**Further Resolved** that the tax levy will be for a period of five (5) years, commencing in tax year 2025, first due in calendar year 2026, if approved by a majority of the electors voting thereon; and

**Further Resolved** that the question of such tax levy shall be submitted to the electors of the entire territory within Butler County, Ohio, at the election to be held on November 4, 2025; and

**Further Resolved** that the tax levy question shall be submitted to the said electors in a form substantially as follows:

PROPOSED TAX LEVY (RENEWAL AND INCREASE)

BUTLER COUNTY, OHIO

A majority affirmative vote is necessary for passage.

A renewal of one and three-tenths (1.3) mills and an increase of seven-tenths (0.7) mill for each \$1 of taxable value, to constitute a tax for the benefit of Butler County, Ohio, for the purpose of providing and maintaining senior citizens services, that the county auditor estimates will collect \$20,209,690.00 annually, at a rate not exceeding two (2) mills for each \$1 of taxable value, which amounts to \$50.00 for each \$100,000.00 of the county auditor's appraised value, for a period of 5 years, commencing in 2025, first due in calendar year 2026.

FOR THE TAX LEVY

AGAINST THE TAX LEVY

**Further Resolved** that the Clerk or Deputy Clerk of the Board is hereby directed to certify to the Butler County Board of Elections, not less than 90 days prior the election, a copy of the resolution declaring necessity adopted June 24, 2025, and a copy of this resolution, together with the certification of the Butler County Auditor dated June 26, 2025; and

**Further Resolved** that the Board hereby requests that the Butler County Board of Elections cause notice of election on the question of levying the tax to be given as required by law;

ADOPTED

JULY 21, 2025

**Be it finally Resolved** that the Board of County Commissioners hereby finds and determines that all formal actions relative to the adoption of this Resolution were taken in an open meeting of this Board, and that all deliberations of this Board and of its committees, which resulted in those formal actions, were in meetings open to the public in compliance with the law.

Commissioner Carpenter moved for the adoption of the foregoing resolution, Commissioner Rogers seconded the motion and upon call of the roll, the vote resulted as follows:

**RESULT:** Adopted

**AYES:** Donald Dixon, T.C. Rogers, Cindy Carpenter

**State of Ohio, County of Butler,** on this 21st day of July, 2025, the Clerk of the Board does hereby certify that 25-07-01045 is a true, exact, complete and unaltered electronic record of the Butler County Board of Commissioners.

*Nirali Desai*

Nirali Desai, Deputy Clerk of the Board





## **C E R T I F I C A T E**

*The undersigned Deputy Clerk of the Board of County Commissioners of Butler County does hereby certify that the foregoing resolution number **25-07-01045** is a true and correct copy of resolution adopted by such Board of County Commissioners on **July 21, 2025**.*

  
\_\_\_\_\_  
**Nirali Desai, Deputy Clerk of the Board**

*Dated: July 21, 2025*

# Certificate of Estimated Property Tax Revenue

Use this form when a taxing authority certifies a millage rate  
and requests the revenue produced by that rate.

DTE 140R  
Rev. 04/25  
R.C. 5705.01, 5705.03

The county auditor of Butler County, Ohio, does hereby certify the following:

1. On June 26, 2025, the taxing authority of the Butler County Board of Commissioners (political subdivision name) certified a copy of its resolution or ordinance adopted June 24, 2025, requesting the county auditor to certify the current taxable value of the subdivision and the amount of revenue that would be produced by (2.000) mills, to levy a tax outside the 10-mill limitation for Senior Citizen Services purposes pursuant to Revised Code § 5705.19 (Y), to be placed on the ballot at the November 4, 2025, election. The levy type is renewal with increase.
2. The property tax revenue that will be produced by the stated millage, assuming the taxable value of the subdivision remains constant throughout the life of the levy, is calculated to be \$ 20,209,690.
3. The total taxable value of the subdivision used in calculating the estimated property tax revenue is \$ 13,372,007,140.
4. The millage for the requested levy is (2.000) mills per \$1 of taxable value, which amounts to \$ 50 for each \$100,000 of the county auditor's appraised value.

Nancy Drip  
Auditor's signature

6/26/25  
Date

## Instructions

1. "Total taxable value" includes the taxable value of all real property in the subdivision as indicated on the tax list most recently certified for collection and estimates of the taxable value of public utility personal property for the first year the levy will be collected as set forth on the worksheets prescribed in conjunction with this form. If the subdivision is located in more than one county, the home county auditor (where the greatest taxable value of the subdivision is located) shall obtain the assistance of the other county auditors to establish the total tax valuation of the subdivision.
2. For purposes of this certification, "subdivision" includes any agency, board, commission or other authority authorized to request a taxing authority to submit a tax levy on its behalf. See R.C. 5705.01(A) & (C).
3. "Levy type" includes the following: (1) additional, (2) renewal, (3) renewal with an increase, (4) renewal with a decrease, (5) replacement, (6) replacement with an increase and (7) replacement with a decrease levies.
4. In completing Lines 1 and 4 of this form, mills should be identified in whole numbers or fractions thereof, i.e., 5 mills or 5.25 mills, rather than as a fraction of a dollar, i.e., \$0.005. This expression is consistent with the prior practice of identifying mills in whole numbers or fractions thereof per \$1 of valuation.
5. "The county auditor's appraised value" means the true value in money of real property. R.C. 5705.01(P).
6. For any levy or portion of a levy, an estimate of the levy's annual collections, rounded to the nearest dollar, which shall be calculated assuming that the amount of the tax list of the taxing authority remains throughout the life of the levy the same as the amount of the tax list most recently certified by the county auditor under R.C. 319.28(A). See R.C. 5705.03(B).
7. Please file this certificate with the subdivision as soon as possible, so the taxing authority can pass a resolution to proceed not later than 90 days before the election.

**Worksheet to Calculate Revenue for Form DTE 140R**  
**When a Taxing Authority Certifies a Rate and Requests the**  
**Revenue Produced by That Rate for Additional, Replacement,**  
**Replacement With an Increase, and Replacement With a Decrease Levies**  
**and for the ½-mill Classroom Facility Levy**

DTE 140R-W1  
Rev. 8/08  
O.R.C. §5705.03(B)

**Calculation of Revenue**

1. Tax valuation on the tax list most recently certified for collection	
1a. Class I Real – Res/Ag	\$ <u>10,343,413,760</u>
1b. Class II Real – Other	\$ <u>2,312,745,370</u>
1c. Public Utility Personal	\$ <u>715,848,010</u>
1d. General Personal	\$ _____
2. Total Valuation	\$ <u>13,372,007,140</u>
3. Millage Rate	<u>2</u> . <u>0</u>
4. Projected Revenue from Tax Collections	\$ <u>20,209,690.00</u>
5. Personal Property Phase-out Reimbursement Payment	\$ _____
6. Total Revenue	\$ <u>20,209,690.00</u>

**Instructions**

**Line 1a.** Enter tax valuation of all Class I real property (residential and agricultural property) as indicated on the tax list most recently certified for collection.

**Line 1b.** Enter tax valuation of all Class II real property (all other real property) as indicated on the tax list most recently certified for collection.

**Line 1c.** Enter the estimated valuation of public utility personal property for the first tax year the levy will be assessed against public utility personal property. To determine the public utility valuation, please refer to the values in the appropriate spreadsheet available at:

[www.tax.ohio.gov/channels/government/services\\_for\\_local\\_govts.stm](http://www.tax.ohio.gov/channels/government/services_for_local_govts.stm)

**Note:** Public utility personal property taxes are assessed at the same time as real property taxes, except, beginning in 2007, telecommunications property. The public utility values in the spreadsheets reflect the shift of telecommunications property to general business property.

**Line 1d.** Using the estimated values published on the Department of Taxation's Web site at the address provided above, enter the estimated general personal property value for the first general personal property tax year the levy will be collected. (**Note:** If the first year for which the levy will be assessed against real property is tax year 2008, then the first tax year that levy will be assessed against personal property will be 2009.) Since telecommunications companies are the only general businesses that are still liable for the personal property tax, and then only for tax years 2009 and 2010, only the estimated value of the telecommunications property should be entered on this line. No entries should be made on this line for levies that will first be effective for real property for tax year 2010 or thereafter.

**Line 2.** Add lines 1a through 1d and place total here.

**Line 3.** Enter the tax rate in mills certified to the county auditor by the subdivision.

**Line 4.** Multiply line 2 times line 3 and divide by 1,000 to get tax revenue in dollars.

**Line 5.** Enter the amount of the reimbursement payment (if any) the subdivision will receive for qualified replacement levies for the first general personal property tax year the proposed levy will be or would be in effect. (**Note:** If the first year the proposed levy will be assessed against real property is tax year 2008, then the first year that levy will be assessed against personal property will be 2009.)

For tax years 2007-2010, reimbursement amounts for qualifying levies are posted on the Department of Taxation's Web site. Full reimbursement payments will be made for these levies for these years even if the levy is replaced with a decrease. For tax years 2011-2017, potential reimbursement amounts will be posted as those tax years are imminent, but reimbursement payments for replacements of qualified levies for those tax years will only be made to the extent the original qualifying levy is replaced. Therefore, if a qualifying levy is replaced with a decrease, the replaced levy will only receive its proportionate share of the potential reimbursement payment, and only that proportionate share should be entered on line 5.

**Line 6.** Add lines 4 and 5 to get total revenue in dollars and enter the amount. Place this amount on the line provided in **Item 2** on form DTE 140R.



ADOPTED

JUNE 24, 2025



Board of County Commissioners  
Butler County, Ohio

**EXECUTIVE SUMMARY**

25-06-00943

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Tax Levy 2025**

**Commissioners Clerk of the Board**  
**An Inter-Departmental Review**

**Target Meeting: 6/24/25**

**Summary**

Declare the necessity of levying a renewal of the Elderly Services Tax Levy in excess of the ten-mill limitation at the rate of one and three-tenths mills and an increase of seven-tenths of a mill for the purpose of providing services and programs in assisting the elderly remain independent and vital members of the community and request the County Auditor to certify matters therewith.

**Justification**

The amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio.

**Recommendation**

A Resolution declaring the necessity of levying a tax outside the ten-mill limitation must be passed and certified to the county auditor in order to permit a board of county commissioners to consider the levy of such a tax and staff recommends approval.

**Approved by:**

**Judi Boyko**

Judi Boyko, County Administrator

06/08/2025



Board of County Commissioners  
Butler County, Ohio

ADOPTED

JUNE 24, 2025

**RESOLUTION**

25-06-00943

**Donald L. Dixon**  
President

**T.C. Rogers**  
Vice President

**Cindy Carpenter**  
Member

**Elderly Services Tax Levy 2025**

The Board of County Commissioners of Butler County, Ohio met in Regular Meeting on the 24th day of June, 2025 in the Commission Chambers of the Butler County Government Services Center, 315 High Street, 2nd Floor, Hamilton, Ohio 45011.

**Whereas** the amount of taxes which may be raised within the ten-mill limitation will be insufficient to provide an adequate amount for the necessary requirements of providing and maintaining senior citizens services in Butler County, Ohio; and

**Whereas** Ohio Revised Code § 5705.03 requires that a resolution declaring the necessity of levying a tax outside the ten-mill limitation must be passed and certified to the county auditor in order to permit a board of county commissioners to consider the levy of such a tax and must request that the county auditor certify to the board of county commissioners the total current tax valuation in the county and the dollar amount that would be generated by the tax;

**Therefore, Be It Resolved** by the Board of County Commissioners Butler County, Ohio, at least two-thirds of all members elected thereto concurring, that it is necessary to levy a renewal of an existing tax of one and three-tenths (1.3) mills and an increase of seven-tenths (0.7) of a mill for each one dollar of taxable value upon the entire territory within Butler County, Ohio, constituting a tax in excess of the ten-mill limitation for the benefit of Butler County, Ohio, for the purpose of providing and maintaining senior citizens services, as authorized by Ohio Revised Code § 5705.19(Y), at a rate not exceeding two (2) mills for each one dollar of valuation (the "Levy"); and

**Further Resolved** that such Levy is for tax years 2025, 2026, 2027, 2028, and 2029, first due in calendar year 2026, if approved by a majority of the electors voting thereon; and

ADOPTED

JUNE 24, 2025

**Further Resolved** that the question of such tax levy shall be submitted to the electors of the entire territory within Butler County, Ohio, at the election to be held on November 4, 2025; and

**Further Resolved** that the Clerk is hereby directed to certify a copy of this Resolution to the County Auditor and to the Board of Elections of Butler County, Ohio; and

**Further Resolved** that the Board of County Commissioners of Butler County, Ohio, hereby requests that the Butler County Auditor certify to this Board the total current tax valuation of Butler County, Ohio; the dollar amount of revenue that would be generated by the tax levy if approved by the electors; and the rate of the Levy expressed in dollars for each one hundred thousand dollars of the County Auditor's appraised value; be it further

**Resolved** that the Board of County Commissioners hereby finds and determines that all formal actions relative to the adoption of this Resolution were taken in an open meeting of this Board, and that all deliberations of this Board and of its committees, which resulted in those formal actions, were in meetings open to the public in compliance with the law.

Commissioner Carpenter moved for the adoption of the foregoing resolution, Commissioner Rogers seconded the motion and upon call of the roll, the vote resulted as follows:

**RESULT:** Adopted

**AYES:** Donald Dixon, T.C. Rogers, Cindy Carpenter

**State of Ohio, County of Butler,** on this 24th day of June, 2025, the Clerk of the Board does hereby certify that 25-06-00943 is a true, exact, complete and unaltered electronic record of the Butler County Board of Commissioners.

*Nirali Desai*

Nirali Desai, Deputy Clerk of the Board





## **CERTIFICATE**

*The undersigned Deputy Clerk of the Board of County Commissioners of Butler County does hereby certify that the foregoing resolution number 25-06-00943 is a true and correct copy of resolution adopted by such Board of County Commissioners on June 24, 2025.*

A handwritten signature in cursive script, reading 'Nirali Desai', is written over a horizontal line.

**Nirali Desai, Deputy Clerk of the Board**

***Dated: June 26, 2025***

ASSESSED VALUE			
TOTAL RES/AGR(CLASS A)	TOTAL OTHER (CLASS B)	TOTAL PU & TANG	GRAND TOTAL
10,343,413,760	2,312,745,370	715,848,010	13,372,007,140

	Current Rate	Increase	Tax Value	Revenue
Class I Real - RES/AG	0.740429	0.700000	10,343,413,760	14,898,953
Class II Real - Other	0.977245	0.700000	2,312,745,370	3,879,041
Public Utility Personal	1.300000	0.700000	715,848,010	1,431,696

General Personal

Personal Property Phase-Out Reimbursement Payment

**Total Est. Revenue**

**20,209,690**

	Res. Eff Rate	Com Eff Rate	Authorized Rate
Current 2020 Levy 1.3	0.740429	0.977245	1.300000
.7 Increase	0.700000	0.700000	0.700000
	1.44	1.68	2.00

Est. Cost for Residential \$100k

Current	26
Additional	25
Total	50



**Butler County Elderly Services Program**  
**Draft Budget**  
**January 1, 2026 - December 31, 2026**

				<u>% Change</u>	
	<u>2026 Proposed</u>	<u>2025 Budget</u>	<u>2025</u>	<u>2026 Budget</u>	<u>2026 Budget</u>
	<u>Budget</u>		<u>Projected</u>	<u>to 2025</u>	<u>to 2025</u>
				<u>Budget</u>	<u>Projected</u>
<b>Revenue</b>					
<b>Butler County Levy</b>					
Levy Appropriations	15,253,837	\$ 13,057,332	\$ 13,050,851	16.8%	16.9%
<b>Total County Levy Funding</b>	<u>15,253,837</u>	<u>13,057,332</u>	<u>13,050,851</u>	<u>16.8%</u>	<u>16.9%</u>
Client Cost-share	244,870	223,497	204,593	9.6%	19.7%
Client Donations	6,118	10,646	5,951	-42.5%	2.8%
Title III and State Funding	334,853	355,896	859,048	-5.9%	-61.0%
Interest Income	<u>46,801</u>	<u>62,722</u>	<u>58,525</u>	<u>-25.4%</u>	<u>-20.0%</u>
<b>Total Revenue</b>	<b>15,886,479</b>	<b>\$ 13,710,094</b>	<b>\$ 14,178,967</b>	<b>15.9%</b>	<b>12.0%</b>
<b>Expenses</b>					
<b>Client Services</b>					
Intake & Assessment	388,265	369,323.00	\$ 354,573	5.1%	9.5%
Care Management	2,594,203	2,440,768.20	2,450,803	6.3%	5.9%
Fast Track Home CM	244,307	128,282.19	198,653	90.4%	23.0%
Provider Services	<u>11,620,401</u>	<u>9,874,798.89</u>	<u>10,247,343</u>	<u>17.7%</u>	<u>13.4%</u>
<b>Total Client Services</b>	<u>14,847,176</u>	<u>12,813,172</u>	<u>13,251,371</u>	<u>15.9%</u>	<u>12.0%</u>
<b>COA Administration</b>	<u>1,039,302</u>	<u>896,922</u>	<u>927,596</u>	<u>15.9%</u>	<u>12.0%</u>
<b>Total Expenses</b>	<b><u>15,886,479</u></b>	<b><u>\$ 13,710,094</u></b>	<b><u>\$ 14,178,967</u></b>	<b>15.9%</b>	<b>12.0%</b>

Average Daily Census for 2026 is projected to increase by 14.9% from 2025 year end Projections  
A 2% contingency is added to account for deviations in client enrollment and cost assumptions.

**Budget Highlights**  
**For the Butler County Elderly Services Program**  
**For the Program Year January 1, 2026 – December 31, 2026**

**Client Census:**

- Program year 2025 – we have been managing the enrollment, only enrolling older adults at highest risk in order to lower program expenses. It is projected to end the year with a census of 2,462 clients being served monthly. This represents a net decrease in growth of 718 clients (or 19.5%) for the year. We estimate total clients served to be 4,244.
- Program year 2026 – we assume the levy will pass and estimate the census will grow to 2,822, which is an increase of 360 clients. Total number of clients served during the year is estimated to be 3,652.

**Tax Levy Revenue:**

- The amount of Tax levy appropriations needed in 2026 is \$15.3 million, which is an increase of \$2.2 million or 16.9% when compared to the 2025 projected spending.

**Client Cost-share:**

- The updated cost-share model will go into effect October 2025. As a result of the new cost-share model combined with census growth, we are budgeting \$244,870, which is \$40,278 higher than our current projection of \$204,593 for 2025.

**Client Donations:**

- Donations are collected for home delivered meals. Donations are budgeted to be \$6,118 for 2026 which is an increase of \$166 compared to \$5,951 projected for 2025.

**Interest Income:**

- Interest income is budgeted to be \$46,801 which is \$11,724 lower than our current projected amount of \$58,525 for 2025. This is in line with the guidance we have received from our bank.

**Title III and State Funding:**

- Traditional Title III funding is expected to remain at last year's award amounts. We are expecting a reduction of \$720 in Alzheimer's funding, we also have some one-time funding ending in 2025 which is why there is a reduction of \$524,195 from the 2025 projection.

**Provider Services:**

- The budget for provider services assumes no change to the current service package offered. We are expecting the levy to pass and our managed enrollment to end, and as a result are budgeting for an increase of \$1.4 million or 13.4% in this category when compared to current spending projection. We also have a rate increase scheduled in the final year of our home care assistance contract. It will be going out to bid in the spring of 2026.

**Intake & Assessment:**

- Spending is projected to grow to \$388,265 in 2026, which is an increase of \$33,692 (or 9.5%) from the 2025 projected spending. Budget amount is from the 2026 Budget submitted by LifeSpan plus a 2% contingency.

**Care Management:**

- Budget amount is based on a per member per month rate (PMPM) in our contract with Lifespan. The rate for 2026 will be \$76.14. This is calculated by multiplying the rate times the client census times 1% for any half-month billing.

**FastTrack Home/Care Transitions:**

- In 2025 the methodology for allocating fast track home care management costs across all counties was updated. With a passing levy and managed enrollment ending, we expect growth in the number of clients served per month. We are budgeting fast track home care management to be \$244,307 after a 2% contingency, which is an increase of \$45,655 or 23% as compared to our current projection for 2025. We have accounted for efficiency gained as the census increases (scale).

**COA Administration:**

- Budget amount is based on a 7% rate of the combined services of intake, care management, fast track home, and provider services. COA's contract with Butler County was renewed with an expiration date of 9/30/2027.



# REVIEW OF THE BUTLER COUNTY ELDERLY SERVICES PROGRAM

Scripps Gerontology Center



**Do Program Participants Meet the Established Eligibility Criteria?**

*August 2025*

*Robert Applebaum, Matt Nelson*

## BACKGROUND

With an increased older population and greater demand for services, it is critical to ensure that public funds are used efficiently and effectively. A first step in assessing program operations is to review whether the established program eligibility criteria are being implemented as designed. The Butler County Elderly Services Program (BCESP) uses the following criteria to determine program eligibility:

- Butler County resident
- Age 60 and older
- Alzheimer's or dementia diagnosis or
- Impairment in two activity or instrumental activities of daily living

## REVIEW PROCESS

Using enrollment data from June 2025, we examined the characteristics of BCESP participants. During this month there were just over 2,600 individuals enrolled in the program. Table 1 displays the demographic characteristics of participants. The average age of program participants was 79.4, with three in ten individuals age 85 and older. Seven in ten participants were women and six in ten lived alone. One in five have a monthly income at or below \$1,350. Participants record high levels of need, with nine in ten (93%) having two or more activity of daily living limitations (ADL), including, 98.6% having difficulty transferring from bed to chair, 80% needing assistance with bathing, three-quarters needing assistance with mobility, and more than half needing assistance with getting to the toilet (See Table 2). For the instrumental activities of daily living (IADL) 98.9% record two or more areas requiring assistance with, shopping (94%) and homemaking (78%) the two largest need areas. Finally, one in ten (10.5%) program participants have a diagnosis of Alzheimer's or another form of dementia.

**TABLE 1. DEMOGRAPHIC CHARACTERISTICS OF BUTLER COUNTY ELDERLY SERVICES PROGRAM PARTICIPANTS, JUNE 2025**

<b>CHARACTERISITICS</b>	<b>%</b>
Average age	79.4 (Range 60-102)
60 and over	100
60-84	68.9
85+	31.2
Female	71
Living Alone	59
Living with Spouse	17.8
Living with other Family or Friend	23.2
Monthly Income Less than or Equal to \$1,350	18
N	2613*

**NOTE:** \*52 HDM only – Eligible Spouse/Disabled Individual/Kinship clients removed and 1 client with a form without complete responses removed from 2665 original dataset.

**TABLE 2. FUNCTIONAL CHARACTERISTICS OF BUTLER COUNTY ELDERLY SERVICES PROGRAM PARTICIPANTS, JUNE 2025**

<b>ACTIVITIES OF DAILY LIVING</b>	<b>%</b>
Transferring	98.6
Bathing	80.2
Mobility	75.3
Toileting	53.8
Dressing	9.0
Eating	2.7
Grooming	1.2
2 or more ADL impairments	93.2
<b>INSTRUMENTAL ACTIVITIES OF DAILY LIVING</b>	<b>%</b>
Shopping	93.7
Homemaking	77.8
Telephoning	76.1
Med Administration	70.4
Transportation	67.2
Meal Preparation	65.5
Laundry	54.3
Legal/Financial	35.6
2 or more IADL impairments	98.9
<b>ALZHEIMER'S DISEASE /DEMENTIA</b>	<b>10.5**</b>
N	2348

**NOTE:** \*265 BCCESP participants missing responses for either Total ADL or Total IADL.

\*\* Out of 2613 responses.

We next compared the participant characteristics to the established program eligibility criteria (See Table 3). As shown, for the age criteria, 60 and above, there were no individuals below the required age. A review of the ADL and IADL criterion found that more than 99% of program participants met the two or more activity need for assistance threshold. When applying the dementia criterion our review finds that 99.9% of participants meet the stated program eligibility criteria. Three participants out of the sample of 2,613 did not have complete assessment data and eligibility could not be verified for these individuals.

TABLE 3. REVIEW OF WHETHER BUTLER COUNTY ELDERLY SERVICES PROGRAM PARTICIPANTS MEET ELIGIBILITY CRITERIA	
CRITERIA	%
Age 60 and over	100
At least 2 or more impairments	99.6
Alzheimer’s Disease/ Dementia	9.3
Eligible for BCCESP	99.9
N	2610*

**NOTE:** \*Three individuals out of the sample of 2,613 did not have complete assessment data and eligibility could not be verified for these individuals.



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# Scripps Gerontology Center

100 Bishop Circle, Upam Hall 396,  
Oxford, OH 45056

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