

AGENDA
CCESP Advisory Council Meeting

Wednesday, September 16, 2026

9:00 am – 10:30 am

Clinton County Office Annex, 111 S. Nelson Avenue, Wilmington OH 45177

Entrance B, Community Room A

<https://teams.microsoft.com/meet/245268485194085?p=xNIAyoflwc26ZfKJEj>

Meeting ID: 245 268 485 194 085 | Passcode: Kc7cn9iE

CALL TO ORDER / INTRODUCTIONS ❖ Dr. Krista Rannells	Nicole Myers
APPROVAL OF MINUTES ❖ June 16, 2026 Minutes (Action Needed)	Nicole Myers
QUARTERLY REPORTS ❖ Program Dashboard & Financial Report ❖ Program Update Report	Kim Clark & Ronnie Spears Antoinette Moore
OLD BUSINESS ❖ Senior Center Grant Application Review (Action Needed) ❖ ESP Advisory Council Hybrid Policy (Action Needed) ❖ CareDirector Update ❖ Levy Update	Antoinette Moore & Hannah McCarren Ken Wilson Kim Clark Kim Clark
NEW BUSINESS ❖ Veteran Directed Care Program ❖ Draft 2027 Budget (Action Needed)	Stephanie Seyfried Ronnie Spears
HEARING THE PUBLIC	Nicole Myers
ADJOURNMENT (Action Needed)	Nicole Myers

NEXT MEETING: December 1, 2026

MINUTES
CCESP ADVISORY COUNCIL MEETING
WEDNESDAY, JUNE 16, 2026 @ 9:00 A.M.

ATTENDANCE

Members Present:	COA Staff:	Guests:
Sue Caplinger Stella Cramer Donald Gephart Timothy Hawk David Moore Nicole Myers	Suzanne Burke Kim Clark Nan Cahall Hannah McCarren Antoinette Moore Paula Smith Ronnie Spears	
Excused:	Facilitator:	Scribe:
Tim Blackburn	Nicole Myers	Christina Adams
Absent:		

CALL TO ORDER

The June 16, 2026 meeting of the CCESP Advisory Council was called to order at 9:00 a.m. by Nicole Myers, Advisory Council Chair.

APPROVAL OF MINUTES

The minutes from the March 17, 2026 CCESP Advisory Council meeting were presented for approval. Nicole Myers asked for any questions, additions, or corrections. With there being none, Nicole called for a motion to approve the minutes.

Motion: David Moore made a motion to approve the March 17, 2026 meeting minutes

Second: Stella Cramer seconded the motion.

Action: The March 17, 2026 minutes were unanimously approved.

QUARTERLY REPORTS

Program Dashboard & Financial Report (Jan-Mar 2026)

Kim reviewed the Program Dashboard (see handout for full details). The Q1 2026 program report reflected a general decline in census across the ESP and Medicaid programs. The shift was largely attributed to the January 1, 2026 transition away from Aetna, as their contract was not renewed under the Next Generation MyCare program, with enrollees moving to Anthem, CareSource, or Molina. The quarter-end census stood at 428, with 31 new enrollments and 36 disenrollments. The primary reasons for disenrollment were death and needs otherwise met. The average monthly cost per client decreased to \$372.06. Consumer Directed Care saw a net increase of four individuals, while home care assistance and home delivered meals saw declines in both client numbers and units billed. Transportation services saw a slight increase in utilization. Client satisfaction remained high: home delivered meals at 97.93%, home care assistance at 94.89%, and medical transportation at 100%. Fast Track Home (FTH) recorded

10 new enrollments in Q1, with 50% of enrollees transitioning to ESP following the 60 day FTH program. The primary enrollment settings were TriHealth Clinton Regional Hospital and the TriHealth Hospital Network. The average length of stay remained consistent and within the 60-day target. Home delivered meals were identified as the most commonly needed service for individuals transitioning from hospital to home. Two clients were assisted with Medicare Advantage plan navigation, resulting in \$900 in cost savings. COA noted a decline in program utilization and indicated a review is underway to increase client engagement, given that the levy serves as the payer of last resort.

Ronnie shared the Q1 Financial Report (see handout for full details). The financial report for calendar year 2026 showed the program coming in 7.6% under budget overall. Tax levy appropriations were under budget by 7.3% (\$173,000), operational expenses were under budget by 7% (\$41,000), and purchased services were under budget by 7.8% (\$145,000). The primary drivers were lower-than-budgeted costs per client in home care assistance and home delivered meals. Senior center funding was noted as slightly over budget at a projected \$138,000 versus the budgeted \$100,000, due to timing of invoices from the prior year being paid in 2026.

Five-Year Levy Projections (2023-2027)

Ronnie provided an update on the five-year levy projections (see handout for details). Actuals for 2023–2025 were reconciled with the county, and projections for 2026–2027 were adjusted to reflect a three-year average of actual levy revenue. The program is projected to end the cycle with approximately 6.5–7 months of reserves, which is within the desired 3–6 month target range.

Program Update Report

Antoinette reviewed the Program Update Report (see handout for details). Extended Family, one of Clinton County's adult day providers, issued a 60-day closure notice. Despite outreach efforts including a referral event and support from COA's communications and care management teams, the provider made the decision to close. The closure date is August 31, 2026, and COA will work to transition affected clients to other providers. The Home Care Assistance (HCA) RFP has been published and is currently in the proposal scoring phase. The estimated award date is the week of July 6, 2026, with a client transition period beginning September 2026 and new contracts starting October 1, 2026. The transportation RFP is also open and follows the same timeline as the HCA RFP. Home medical equipment provider Home Care Mattress has undergone a change of ownership and is now operating as Momentum Mobility Solutions (DBA: Next Day Access). Per standard protocol, referrals have been paused pending verification that the new owner understands compliance requirements and existing contract expectations. The Senior Farmers Market program is active with \$1,900 allocated to Clinton County, a significant reduction from prior years due to the end of ARPA funding. As of this meeting, \$124 had been redeemed since the market opened in May. COA is having a contract auditor conduct biweekly outreach to the 38 recipients to encourage benefit spending before the program closes November 30, 2026. The Senior Center Grant process will be reissued earlier in the next cycle, with applications going out in January 2027 and voting occurring in March 2027.

In addition to the Program Update report, Antoinette shared an update on the Medicaid fraud initiative. The Governor issued a moratorium in May 2026 to identify providers with fraud concerns. The State identified 33 providers for review and potential suspension. COA identified a handful of current providers on that list and is conducting full compliance reviews in alignment with Ohio Department of Medicaid (ODM) guidelines. Providers with compliance concerns have been placed on hold for new referrals, and contracts may be terminated if issues are confirmed. COA has posted relevant links on its website for provider transparency. It was confirmed that no Clinton County providers are currently affected.

OLD BUSINESS

Senior Center Grant Application Review

Hannah shared the senior center grant applications (see handouts for details). Applications were received from: Blanchester Senior Citizen Center (requesting approximately \$31,900 for soundproofing acoustic panels (\$22,610) and interior painting (\$9,290), with members volunteering to remove existing tiles and fixtures); Clinton County Community Action Program (requesting \$3,995 to seal and stripe the parking lot at the Aging Up center, with three quotes provided from Hester Asphalt, Michelson's, and Trampler Brothers Paving); Meals on Wheels of Southwest Ohio (requesting \$51,970 to purchase a delivery vehicle for Clinton County service, with Meals on Wheels covering the \$20,932 refrigeration outfitting cost); New Vienna Community Center (requesting \$18,700 (net of a \$2,500 bank grant) for new flooring to address fall risk concerns, with the lowest quote from Cincy Epoxy at \$21,200). The council began scoring applications using a nine-question rubric but encountered challenges due to incomplete narrative responses from applicants. Discussion revealed that the application instructions did not explicitly require applicants to address every bullet point, leading to inconsistent submissions. Concern was raised about the Meals on Wheels application as they are not a Clinton County based organization. Additionally, Nicole and Suzanne noted that the intent of the grant was to support improvements to senior center facilities in Clinton County. The decision was made to decline the Meals on Wheels application. The council agreed that the application should be revised with the eligibility criteria more clearly stating that the grant is limited to Clinton County senior center improvements. Additionally, the scoring rubric will be included with the application to provide an understanding of the evaluation criteria. New/updated applications will be sent to the advisory council for review and scoring.

Sue asked if anyone has contacted Port William Lumberton Senior Center. Antoinette will follow-up to confirm an application was sent to this senior center.

Action: Antoinette to confirm an application was sent to Port William Lumberton Senior Center.

Nicole made a motion to reissue the application for Clinton County Senior Center grant funding.

Motion: Tim Hawk made a motion to reissue the application for Clinton County Senior Center grant funding.

Second: Sue Caplinger seconded the motion.

Action: It was unanimously approved to reissue the application for Clinton County Senior Center grant funding.

Action: Antoinette to update application to reflect the grant is for senior centers, not senior providers.

Levy Update

Nan provided a levy update. The Clinton County ESP levy is tentatively on the November 2026 ballot. Preliminary conversations are underway with county administration and commissioners. Based on current financials, no rate increase is anticipated. The campaign will leverage the higher expected voter turnout (estimated 55–58%) due to the Governor's race and other statewide contests on the ballot, compared to the 28% turnout in 2021. Key geographic targets include Wilmington (historically highest support, in the high 70%) as the primary focus, Blanchester as the key swing district, and smaller

communities such as Marion Township and Vernon Township receiving less campaign attention due to historically lower support. Campaign tactics will include absentee ballot mailers targeted to confirmed voters, general mailers to Wilmington and Blanchester, yard signage, and presentations of the annual report to local government entities. Council members were encouraged to volunteer for poll presence on Election Day. Billboard advertising in Blanchester was suggested by Donald Gephardt and noted as a potential addition to the campaign strategy. The program's property tax impact is consistently communicated as 2% or less of total property taxes, which has historically generated strong community support.

Clinton County Phone Queue Update

Kim provided an update on the new dedicated phone queue for Clinton County clients, which launched in April 2026. The phone queue ensures a live person answers calls from Clinton County clients, enabling real-time service changes (e.g., same-day cancellations) rather than relying on care coordinator voicemail as care coordinators are in the field. Magnets with the phone number were mailed to all enrolled clients and are provided to new enrollees.

NEW BUSINESS

Service Specification/Conditions of Participation (COP) Changes

Antoinette reviewed the changes to the service specifications and conditions of participation related to the active RFP for Home Care Assistance (HCA) and Transportation. Key changes include: Fast Track Home proposed as a separate program with its own contract (15-minute unit of service, October 1, 2026 start); single-provider assignment to senior buildings to reduce travel time; introduction of an average rate for HCA to reduce rate variability; new "go/no-go" requirement that providers must have 2 years of home health experience and a minimum of 5 clients for at least 90 days; new rounding principles for rates. DCI and background check requirements were also highlighted.

Nicole requested a motion to approve the service specification/conditions of participation changes related to the active RFP for Home Care Assistance (HCA) and Transportation.

Motion: Don Gephardt made a motion to approve the service specification/conditions of participation changes related to the active RFP for Home Care Assistance (HCA) and Transportation.

Second: Sue Caplinger seconded the motion.

Action: It was unanimously approved to approve the service specification/conditions of participation changes related to the active RFP for Home Care Assistance (HCA) and Transportation.

ESP Annual Report

Paula shared the Clinton County ESP Annual Report (see handout for details). The report includes a welcome letter from Nicole Myers, client statistics (majority female, 90% age 70+), success stories (consumer-directed care, home repair grant recipient, home health aide hero award winner Helen), senior center grant information, laundry service details, cost-sharing model overview, and a cost comparison between ESP services and nursing home costs. A QR code links to full article versions online. The report references the \$1.3 million home improvement grant (110 repairs completed) and 6 new providers added to the network. This report is recommended as a community education and levy campaign tool.

CareDirector Upgrade

Kim reviewed the CareDirector Upgrade (see handout for details). The Microsoft Dynamics platform underlying the Care Director documentation and billing system will sunset in January 2029. COA has engaged AMEND Consulting to evaluate replacement systems. The transition planning is beginning now to ensure continuity of intake, assessment, care coordination, service authorization, and reporting functions.

Home Modification Sustainability

Kim shared a report on home modification sustainability along with the recommended program guidelines for the STEPS to Stability Program. The \$1.25 million HUD grant administered by COA is wrapping up at the end of June 2026, having completed 125 jobs and served approximately 150–156 individuals. Once this funding ends, there will be no remaining resource for home modifications in the county. Many individuals who benefited from this program do not meet standard levy eligibility criteria (ADL/IADL thresholds) but still require home modifications to remain safe in their homes. COA is exploring a proposed "Steps to Stability" program, which would operate within the levy framework as a separate track specifically for home modifications for individuals who do not qualify for traditional ESP services. The council expressed strong support for the concept, and further details and a formal proposal will be brought to the next meeting.

ESP Advisory Council Hybrid Policy

Kim introduced a proposed hybrid meeting policy in response to a recent Ohio law change permitting remote participation in public body meetings. The policy is being drafted with legal counsel to ensure compliance with state requirements. Key procedural changes would include roll call voting during hybrid meetings. The policy is intended primarily as an emergency option (e.g., illness, inclement weather) to avoid meeting cancellations when quorum is at risk. The draft policy is expected to be presented for adoption at the next meeting.

Action: Ken to continue to work with legal counsel to draft hybrid policy to be approved by the Advisory Council at the September meeting.

HEARING THE PUBLIC

No one from the public was present.

ADJOURNMENT

With no further business to discuss, Nicole requested a motion to adjourn the meeting at 10:40 a.m.

Motion: Stella Cramer made a motion to adjourn.

Second: David Moore seconded the motion.

Action: The meeting was adjourned at 10:40 a.m.

NEXT MEETING

September 15, 2026



**Clinton County ESP
Program and Financial Report
Quarter 2, 2026 (April - June 2026)**

Highlighted Findings

1. Census Trends

- A. Compared to last year (Quarter 2, 2025), census decreased by 17 clients (from 450 to 433) or -3.78%.
- B. Compared to last quarter (Quarter 1, 2026), census increased by 5 clients (from 428 to 433) or 1.68%.

2. Fast Track Home

- A. Average length of stay has decreased by 5 days compared to Quarter 1, 2026 (from 53 to 48).
- B. New Enrollments increased by 6 when compared to Q1, 2026 (from 10 to 16).
- C. Total clients who transferred to ESP from FTH increased by 1 from Quarter 1, 2026 (from 4 to 5).

3. Financials

- A. Total Levy Revenue: The amount projected to be drawn down from the levy is \$2.2 million through the second quarter, as compared to the budgeted amount of \$2.4 million. The variance is under budget by \$174,438 or 7.4%.
- B. Total Expenses: The expenses projected as of the second quarter are \$2.3 million as compared to \$2.4 million in the budget. The variance is under budget by \$188,414 or 7.7%.
- C. Purchase Services: The projected purchased services expenses are under by \$157,170 or 8.5% as compared to budget.

Clinton County ESP

Quarter 2, 2026 (April - June 2026)

TRADITIONAL ESP CENSUS TRENDS

Quarter-End Census by Program

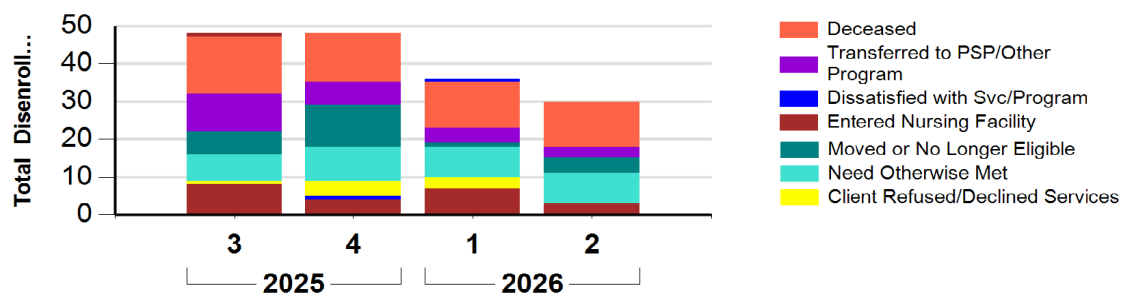
Year	2025		2026	
Quarter	3	4	1	2
ESP	432	435	428	433
FTH	9	4	6	10
Medicaid Programs	149	160	148	156
Passport	31	42	22	31
Assisted Living	1	1	1	1
Molina	43	45	42	38
Anthem			58	59
Buckeye			0	1
CareSource			25	26
Aetna	74	72	0	0

Quarter-End Census, New Enrollments, and Disenrollments

Year	2025		2026	
Quarter	3	4	1	2
Quarter-End Census	432	435	428	433
New Enrollments	31	48	31	33
Disenrollments	48	48	36	30

Disenrollment Outcomes

Year	2025		2026	
Quarter	3	4	1	2
Client Refused/Declined Services	2	4	4	0
Deceased	15	13	12	12
Dissatisfied with Svc/Program	0	1	0	0
Entered Nursing Facility	8	4	7	3
Moved or No Longer Eligible	6	11	1	4
Need Otherwise Met	7	9	8	8
Transferred to PSP/Other Program	10	6	4	3
Total	48	48	36	30



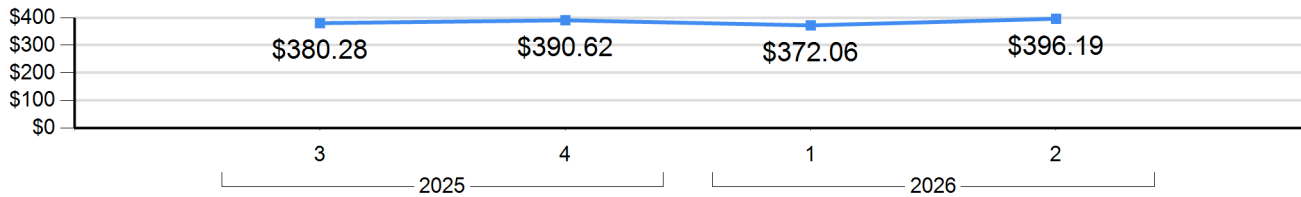


Clinton County ESP

Quarter 2, 2026 (April - June 2026)

TRADITIONAL ESP SERVICE TRENDS

Average Monthly Cost per Client



Distinct Clients Served by Service Group¹

Year	2025		2026	
Quarter	3	4	1	2
Adult Day Service	1	3	4	2
Consumer Directed Care	40	40	44	43
Electronic Monitoring Systems	240	236	247	248
Home Care Assistance	209	220	206	211
Home Delivered Meals	201	219	183	185
Home Medical Equipment	7	19	18	16
Home Modification	8	5	3	11
Laundry Service	0	4	5	6
Other Services	0	0	0	1
Transportation	12	12	13	16
All Services (Unduplicated)	436	451	437	431

Units Billed by Service Group *Please see the notes page for unit of measure descriptions by service.*

Year	2025		2026	
Quarter	3	4	1	2
Adult Day Service	11	12	11	25
Consumer Directed Care	2,444	2,175	2,486	2,342
Electronic Monitoring Systems	692	668	675	701
Home Care Assistance	3,844	4,134	4,073	4,517
Home Delivered Meals	12,713	13,916	12,486	11,443
Home Medical Equipment	10	25	21	19
Home Modification	10	5	4	13
Laundry Service	0	14	46	55
Other Services	0	0	0	4
Transportation	62	60	92	88

Dollars Paid by Service Group (Purchased Services)

Year	2025		2026	
Quarter	3	4	1	2
Adult Day Service	\$963	\$1,123	\$1,234	\$2,775
Consumer Directed Care	\$47,037	\$51,517	\$45,739	\$45,739
Electronic Monitoring	\$15,259	\$14,948	\$15,281	\$16,159
Home Care Assistance	\$138,007	\$146,254	\$143,534	\$158,223
Home Delivered Meals	\$142,899	\$160,882	\$144,692	\$132,446
Home Medical Equipment	\$7,764	\$5,816	\$6,290	\$7,098
Home Modification	\$18,801	\$5,905	\$1,550	\$20,545
Laundry Service	\$0	\$654	\$2,060	\$2,707
Other Services	\$5,244	\$1,235	\$2,248	\$5,550
Transportation	\$6,042	\$6,147	\$9,103	\$8,439
All Services	\$382,016	\$393,826	\$371,731	\$399,681

Respite Services are included in Other Services. In Q2 2026, one client received 5 nights of overnight care totaling \$1,750, compared with two clients who received 8 nights totaling \$2,248 in Q1 2026. In Q4, one client received services totaling \$1,235.

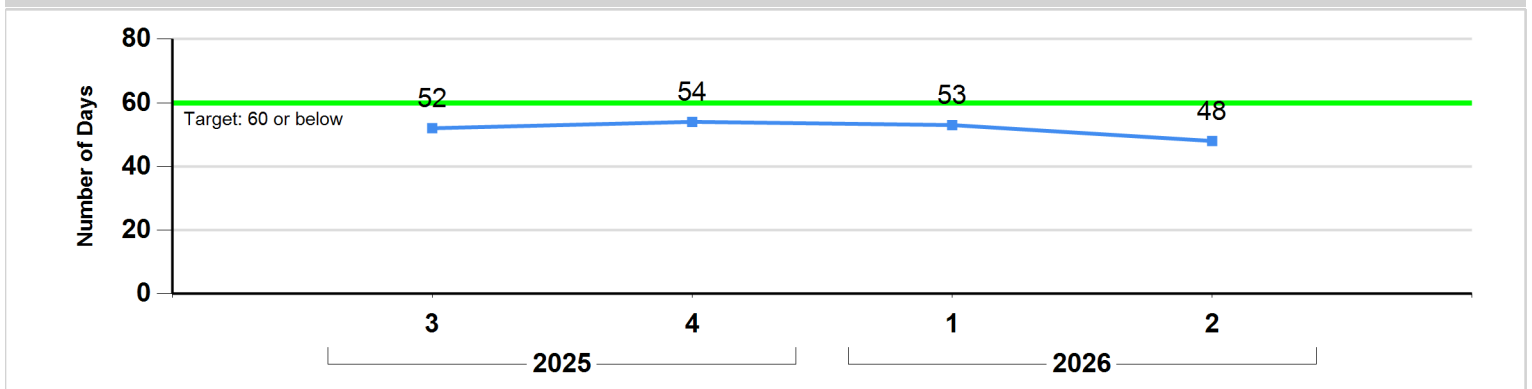
Total Clients Served, New Enrollments, Disenrollments

	2025		2026	
	Quarter 3	Quarter 4	Quarter 1	Quarter 2
New Enrollments	15	6	10	16
Disenrollments	12	11	8	12
Clients Transferred to ESP	6	5	4	5
	50.00%	45.45%	50.00%	41.67%

Enrollment by Setting

	2025		2026	
Enrollment Setting	Quarter 3	Quarter 4	Quarter 1	Quarter 2
Hospital Enrollment	11	5	7	8
Skilled Nursing Facility Enrollment	4	1	3	6
Spousal Meals	0	0	0	2
Total	15	6	10	16

Average Length of Stay



Distinct Clients Served by Service Group

Year	2025		2026	
Quarter	3	4	1	2
Electronic Monitoring Systems	3	4	4	7
Home Care Assistance	1	4	8	10
Home Delivered Meals	9	4	9	20
Home Medical Equipment	1	1	2	9
Home Modification	1	0	0	1
Transportation	0	0	0	2
All Services (Unduplicated)	12	11	11	23

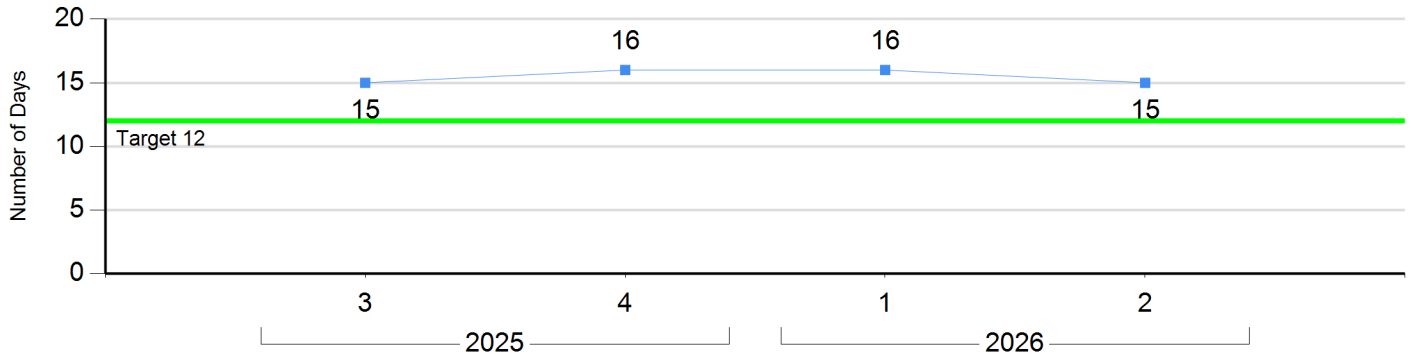
Units Billed by Service Group *Reference: Please see page 9 for unit of measure descriptions by service.*

Year	2025		2026	
Quarter	3	4	1	2
Electronic Monitoring Systems	5	4	7	10
Home Care Assistance	24	37	65	82
Home Delivered Meals	272	119	318	476
Home Medical Equipment	1	2	4	16
Home Modification	1	0	0	1
Transportation	0	0	0	8

Dollars Paid by Service Group (Purchased Services)

Year	2025		2026	
Quarter	3	4	1	2
Electronic Monitoring Systems	\$122	\$84	\$133	\$193
Home Care Assistance	\$835	\$1,336	\$2,276	\$2,827
Home Delivered Meals	\$3,104	\$1,413	\$3,787	\$5,650
Home Medical Equipment	\$90	\$170	\$403	\$1,422
Home Modification	\$940	\$0	\$0	\$720
Transportation	\$0	\$0	\$0	\$240
All Services	\$5,091	\$3,003	\$6,599	\$11,052

Average Number of Days from Intake Call to the Enrollment Assessment¹



Home Care Provider Network Referrals and Capacity

Year	Quarter	#Clients in Need of HCA & CDC or AddnAide	#Clients Not Matched with a Provider	% of Clients Not Matched with a Provider	% of Clts Receiving Traditional HCA	% of Clts Receiving CDC or AddnAide
2025	3	329	3	1%	84%	15%
2025	4	285	5	2%	81%	17%
2026	1	299	4	1%	77%	22%
2026	2	305	5	2%	82%	16%

Home Delivered Meals - Client Satisfaction Survey Results

Year	2025		2026	
Quarter	3	4	1	2
Overall Satisfaction	98.28%	99.13%	97.56%	98.09%
Good Choice of Meals Available	92.16%	97.67%	95.16%	93.48%
Distinct Clients Surveyed	52	40	61	45

Medical Transportation - Client Satisfaction Survey Results

Year	2025	2026	
Quarter	4	1	2
Overall Satisfaction	100.00%	100.00%	100.00%
Service Returns Client Home Promptly	100.00%	100.00%	100.00%
Distinct Clients Surveyed	1	4	2

Home Care Assistance - Client Satisfaction Survey Results

Year	2025		2026	
Quarter	3	4	1	2
Overall Satisfaction	94.02%	94.51%	94.82%	94.21%
Aide is Dependable	98.31%	94.23%	94.20%	91.07%
Distinct Clients Surveyed	59	52	69	56

¹ No Medical Transportation SASI Surveys were completed in Q3 2025.

Referrals				
Year	2025	2025	2026	2026
Quarter	Q3	Q4	Q1	Q2
Number of Members Assisted	10	1	2	2
Over the Counter (OTC)	10	1	2	2

Number of Qualified Customers to Receive Service through Insurance				
Year	2025	2025	2026	2026
Quarter	Q3	Q4	Q1	Q2
Emergency Response Service	8	0	1	0
Medical Transportation (Estimated Average)	4	0	2	2

Total Cost Savings by Quarter				
Quarter _ Year	Q3_2025	Q4_2025	Q1_2026	Q2_2026
Total Cost Savings(as of qtr. end date)	\$3,600	\$0	\$900	\$600

Total Annual Cost Savings	2025	2026
	\$8,400	\$1,500



Clinton County ESP
Quarter 2, 2026 (April - June 2026)
FINANCIALS: Based on Actual and Projected Revenue & Expenses as of June 30, 2026

	Annual Projected	Annual Budget	Budget Variance	Percent Budget Variance
Revenue				
Tax Levy Appropriations	\$2,181,138	\$2,355,577	(\$174,438)	-7.4%
Federal and State Funding				
Title III B	\$7,439	\$14,866	(\$7,427)	-50.0%
Title III C2 - Home Delivered Meals	22,249	17,799	4,450	25.0%
Title III E - Caregiver Support	4,797	0	4,797	100.0%
Alzheimer's	1,193	0	1,193	100.0%
Nutrition Services Incentive Program (NSIP)	14,465	15,001	(536)	-3.6%
Senior Community Services (SCS)	0	0	0	0.0%
Other Federal	0	0	0	0.0%
Client Contributions				
Client Donations	0	0	0	0.0%
Client Cost-share	24,342	40,796	(16,454)	-40.3%
Total Revenue	\$2,255,624	\$2,444,038	(\$188,415)	-7.7%
Expenses				
Operational Expenses				
COA Administration	\$142,627	\$154,541	\$11,914	7.7%
Intake & Assessment	4,838	5,014	176	3.5%
FTH Case Management	61,971	72,617	10,646	14.7%
Case Management	345,174	353,682	8,509	2.4%
Total Operational Expenses	\$554,609	\$585,854	\$31,244	5.3%
Purchased Services				
Home Care Assistance	\$602,121	\$727,600	\$125,479	17.2%
Laundry	10,181	9,000	(1,181)	-13.1%
Consumer Directed Care	188,205	177,714	(10,491)	-5.9%
Respite Services	7,498	9,000	1,502	16.7%
Home Medical Equipment	28,279	23,054	(5,225)	-22.7%
Emergency Response Systems	62,609	67,535	4,926	7.3%
Minor Home Modifications	78,805	73,464	(5,342)	-7.3%
Chore	5,964	3,865	(2,099)	-54.3%
Home Delivered Meals	581,295	645,436	64,141	9.9%
Adult Day Service	8,785	0	(8,785)	-100.0%
Medical Transportation	35,429	21,518	(13,911)	-64.7%
Senior Center Funding	* 91,844	100,000	8,156	8.2%
Gross Purchased Services	\$1,701,015	\$1,858,185	\$157,170	8.5%
Gross Program Expenses	\$2,255,624	\$2,444,038	\$188,414	7.7%
Client Census	** 449	469	20	4.3%
Cost of Services per Client	\$302.71	\$304.02	\$1.31	0.4%

* Senior Center Funding is higher due to the timing of 2025 invoice

** Projected year end census

1. Census Trends

- A. Quarter-End Census by Program is a client count based on a one-day snapshot of clients with a status of 'Enrolled' or 'Suspended' on the last day of the quarter. It is used as an approximation of how many clients are being served on any given day.
 - 1. The Service Trends section shows the client count based on billing data. This shows the number of clients whom services were delivered and invoiced. Given these differences, the quarter-end census and the client count for all services will not match.
- B. New Enrollments are calculated by taking the total number of clients who have an enrollment date during the quarter and an approved care plan.
- C. Disenrollment Outcomes
 - 1. All Other Reasons Not Listed includes: Dissatisfied with Service/Program, Refused Cost, Share/Verification, Health/Safety, and Unable to Meet Client Need.
 - 2. Client Non-Compliant includes: Declined Call/Visit, Delinquent Balance, Refused, Transfer to Passport/Other Program and Unable to Contact.
 - 3. Adding the difference between *New Enrollments* and *Disenrollments* in a given quarter to the previous *Quarter-end Census* may result in a discrepancy due to the timing of census reporting and back dating client enrollments and disenrollments.

2. Service Trends

- A. Average Monthly Cost per Client is based on the average monthly cost of Intake and Assessment, Administration, Care Management and Provider Services divided by the quarter-end census.
- B. Clients Served by Service Group is based on billing data. These numbers represent the unduplicated client counts within each service group and overall. The All Services client count will not equal the sum of the service group subtotals because many clients receive more than one service.
- C. Home Care includes homemaking, personal care, companion, and respite services.
- D. Other Services includes Environmental Services and Caregiver Respite.
- E. Dollars Paid by Service Group represents the total from the financial system. Clients Served and Units Billed represent when service was provided, dollars paid represents when services were paid.

3. FTH Census Trends

- A. Clients Enrolled in ESP is calculated by taking the clients who disenrolled from Fast Track Home within the quarter then determining the clients who have an active registration with the traditional ESP.
- B. Community Enrollment may include emergency referrals to ESP FastTrack service such as: Community Paramedicine, APS referral or other agency referral for FTH specific services.

4. FTH Service Trends

- A. Other Services includes Pest Control.

5. Unit of Measure Descriptions by Service

- A. Adult Day - Number of Days
- B. Consumer Directed Care - Number of Hours
- C. Electronic Monitoring - Number of Months
- D. Home Care - Number of Hours
- E. Home Delivered Meals - Number of Meals
- F. Medical Transportation - Number of Trips

- 6. **N/A:** This is displayed on a case-by-case basis, but is most frequently related to a rate or unit change. The metric should display data in subsequent quarters after the change has taken effect.

7. Benefit Cost Savings:

OTC Medicare cards help cover the cost of over-the-counter drugs for seniors enrolled in certain Medicare Advantage plans. Not every Medicare Advantage plan offers this benefit, and limitations vary between the plans that do.

Clinton County Program Update Report September 2026

Adult Day Services (ADS)

Extended Family Home Health Services self-terminated their ESP ADS contract effective 8/31/26.

Electronic Monitoring Systems (EMS)

No changes since the last report.

Environmental Services (ENVIR)

No changes since the last report.

Home Care Assistance (HCA)

Request for Proposal (RFP) awards have been sent regarding new HCA contracts which will be in effect 10/1/26. Please see the 2026 RFP Awarded Services grid below showing a breakdown of awarded businesses by service.

Laundry Service

No changes since last report

Home Delivered Meals (HDM)

No changes since last report.

Home Medical Equipment (HME)

Janz Medical Supply lowered its Home Medical Equipment rates to remain competitive. The proposed rates were approved, resulting in substantial county savings, for example, 62.4% on a rollator walker and 67.7% on a bariatric 3-in-1 commode. The new rates take effect October 1, 2026.

Janz Medical Supply has a new President. A meeting was held on August 14th to meet the new staff. The new staff members will receive training and education. We

will also share best practices on delivering the best quality of service for the clients.

Minor Home Modification and Repair (MHM)

No changes since last report.

Senior Farmers Market Nutrition Program

Clinton County was awarded \$1,900 to provide \$50 benefits to 38 recipients. As of September 1, 2026, recipients have redeemed \$838.62 of the total funding, representing approximately 44% of the award. Outreach efforts to recipients who have not used any of their benefits include emails, phone calls, mailed letters, and contact from a Care Manager for recipients who are Council on Aging clients. The email outreach also includes a survey designed to identify barriers that may be affecting benefit redemption. The program ends on November 30, 2026; however, most markets close in September.

Transportation Services

Request for Proposal (RFP) awards have been sent regarding new Transportation contracts which will be in effect 10/1/26. Please see the 2026 RFP Awarded Services grid below showing a breakdown of awarded businesses by service.

Senior Center Grant Update

Up to \$100,000 (county wide) is available to fund request for delivering services to older adults over the age of 60 in Clinton County. Uses of the funding could include capital projects, or startup expenses for Senior Centers, within Clinton County. Applications were due 8/17/26.

Three eligible grant applications were received from:

- New Vienna Community Center
- Blanchester Senior Citizens Center
- Clinton County Community Action Program

These 3 applications are being submitted for review for a total of \$53,595 in requests. Attached handout will reflect additional details of application.

2026 Request for Proposals (RFP) Awarded Services in Clinton County

Providers in **bold** must first successfully complete a pre-certification review and CareDirector training with our Business Relations team to ensure they can meet program requirements before being activated for service referrals.

ESP Home Care Assistance (HCA)

A Miracle Home Care Co.	Addus HealthCare, Inc. dba Arcadia Home Care & Staffing	ACK Home Care	AnswerCare LLC dba Help at Home
Extended Family Home Health Services, LLC	First Community Health Services, LLC	Interim HomeStyles of Greater Cincinnati, Inc. dba Interim HealthCare	LCD Agency Services
LHC Group Inc. dba Assisted Care by Black Stone	Nova Home Care Co.	Prime Home Care, LLC dba Help at Home	SH of Southern Ohio, LLC dba Senior Helpers of Greater Cincinnati
Right at Home			

FastTrack Home (FTH) Home Care Assistance (HCA)

A Miracle Home Care Co.	Addus HealthCare, Inc. dba Arcadia Home Care & Staffing	ACK Home Care	First Community Health Services, LLC
Interim HomeStyles of Greater Cincinnati, Inc. dba Interim HealthCare	LCD Agency Services	LHC Group Inc. dba Assisted Care by Black Stone	Gabriels Angels
James Annalee, Inc. dba Right at Home	Nova Home Care Co.		

ESP Transportation

Clinton County Community Action Program	Valley Transport LLC	MedaCare Transportation Inc
Cincinnati Medical Transport	Warren County Community Services	

Maximum Reimbursement Rates for Clinton County effective 10/1/26 – 9/30/27

Service	Max Rate	Unit of Measure
Adult Day Service - Transportation	\$ 34.00	One Way Trip
Adult Day Service - Intensive	\$ 61.01	Per 1/2 Day
Consumer Directed Care	\$ 3.75	Per 15 Min
Electronic Monitoring System (Med Dispenser)	\$ 20.00	Per 1/2 Month
Home Delivered Meals (Mechanically Altered-Daily)	\$ 16.33	Per Meal
Home Medical Equipment (Electric Hospital Bed)	\$ 2,495.00	Per Unit
Home Care Assistance	\$ 9.34	Per 15 Min

Home Care Assistance – FastTrack Home	\$	9.51	Per 15 Min
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2026 Provider Monitoring Schedule

CLINTON COUNTY ESP PROVIDER MONITORING SCHEDULE		
(Please find below the list of Clinton County Providers of ESP Services and the tentative dates for annual review for 2026.)		
Clinton County ESP Providers	Review Type	Review Tentative Date
101 Mobility	Bi-Ennial	9/9/2026
First Community Health Care Services	Annual	12/7/2026
A Miracle Home Care	Annual	8/20/2026
Active Day	Annual	1/22/2026
Clinton County Community Action Program	Annual	9/3/2026
AnswerCare – Help at Home	Annual	7/8/2026
Arrow Heating Cooling and Home Maintenance	Annual	10/26/2026
Bayley Adult Day Services	Annual	8/21/2026
Senior Helpers of Dayton	Annual	9/12/2026
Gabriel's Angels	Annual	6/25/2026
Janz Medical Supply	Annual	10/7/2026
Nova Home Care Company	Annual	10/2/2026
Extended Family Home Health Services	Annual	1/15/2026
Senior Helpers of Southern Ohio	Annual	8/20/2026
Stateline Medical Equipment	Bi-Ennial	5/27/2026
Tri-State Maintenance	Bi-Ennial	6/4/2026
Restoration Adult Day Services	Annual	12/28/2026
Margaret's Hearts Adult Day Services	Annual	2/25/2026
Meals on Wheels of Southern Ohio & NKY	Annual	3/12/2026

Proposed 2026 Request for Proposal (RFP) Schedule

COA is publishing the following RFPs during 2026:

- RFP 001-26: ESP Transportation Services was posted 4/15/26, with proposals to be submitted by Noon on 5/27/26. Proposals went through the RFP evaluation process, and awards for services starting 10/1/26 have gone out.

- RFP 002-26: ESP/FTH Home Care Assistance Services was posted 4/15/26, with proposals to be submitted by Noon on 5/27/26. Proposals went through the RFP evaluation process, and awards for services starting 10/1/26 have gone out.
- We will continue to monitor client service needs as the year progresses to determine if any additional RFPs need to be published this year.

The RFP evaluations will have 3 categories:

- **Financial Analysis and Stability:** Proposals will be scored on their agency's demonstration of financial stability.
- **The Organization and Capabilities Overview:** Focus will include- emergency preparedness, quality improvement and service delivery to meet the changing needs of older adults. Proposals demonstrating a county presence will receive additional scoring.
- **Pricing:** Does the Proposal demonstrate competitive pricing with respect to other proposals received?

Clinton County Senior Services Grant

Clinton County Senior Services Grant Application:

Non-Profit Agency Name	Blanchester Senior Citizens
Address:	707 N. Broadway St Blanchester Ohio 45107
Contract Person:	Amy Voris
Contract Email:	ajvoris@gmail.com
Contact Phone Number:	513-304-2088
Explain the Proposed Purchase or Project:	The elderly are considered to be a vulnerable population. Due to isolation and loneliness, they are more likely to suffer from depression. Lack of health screenings, vaccinations and activities which promote a healthy lifestyle may lead to a delay in appropriate care. Lack of screenings may be due to lack of access and due to lack of available locations or transportation to the available locations. Blanchester Senior Citizens was established in November 1970. They met in a local church and various other buildings in the city until 1994. It was then they obtained land from the city of Blanchester and were able to build a meeting place of their own. On May 14, 1994, the building was completed. Approximately 22% of Blanchester population is 55 years of age or older. Approximately 10% of our membership is over the age of 90. And while the Center is located in Blanchester, we also serve the surrounding communities of Midland and Clarksville which have no meeting places for their elderly. Including these areas would increase our area of outreach to approximately 30% of Clinton County. Since then, the Center has provided a place for those Seniors in Blanchester, the surrounding communities, and the local rehabilitations centers to come for companionship and socialization through meetings, fundraisers, and entertainment opportunities. It has provided a local place for healthcare agencies to provide health screenings such as blood pressure checks and vaccinations to enhance the health and welfare of local seniors. It has provided a place for healthcare and other agencies to provide important information related to healthy lifestyle activities and choices, safety issues, such as the local fire department providing weather scanners and smoke detectors, and Council on Aging and other agencies providing information on services and funding opportunities for the elderly. The building is also used as an event center which is rented to the members and the community for use in celebrations, reunions and celebrations of life. The income from the rentals help to support the expenses of the Center. The building has not seen any improvements to the main part of the building since this time. Therefore, the walls have not been painted in over 30 years, and the acoustical panels have not been replaced since originally purchased. This makes the panels ineffective in damping the sound in the room. The main room is 80' by 48' and with tile flooring the sound is magnified to the point that it makes it challenging to hear and understand information provided by community speakers.

Clinton County Senior Services Grant

	Therefore, this hampers the educational and recreational opportunities the Center is able to provide. It also inhibits the socialization abilities of the members as many are hearing impaired and must raise their voices to be heard which then causes others in the room to have to raise their voices and on the cycle goes. We would like to freshen the look of the Center by painting the walls and replacing the old ineffective acoustic tiles with new ones. This would provide an improved appearance for potential renters and help to increase the income of the center. This in turn would allow us to complete improvement projects on our own. New tiles will shorten the reverberation time, which is better for speech, and this is the main purpose of the room. This would allow us to offer more educational and recreational opportunities to the elderly as well as making it more appealing to those who may have come and will not come back because they are unable to hear what is being said.
Proposed Budget Breakdown and Narrative:	<u>Painting:</u> • Acoustic tiles will be removed. • Existing damage to walls will be repaired. • Walls of center, kitchen, and bathrooms will be painted. • Paint ceilings of Center, kitchen, and bathrooms. • \$9290.00 <u>Acoustic tiles:</u> • Installation of Acoustic tiles around the center. Approximately 76 feet by 46.5 feet. • <u>\$22,610.00</u>
What other funding options have been explored?	We are a small self-sustaining organization of senior citizens on limited incomes; there have been no other funding options explored.
Provide an explanation of how much funding your agency can contribute to the overall project expense. If your agency cannot contribute to the overall project expenditures, provide an explanation as to why not.	The Center is willing to contribute up to \$1000 towards the project.

Cincinnati Interiors, Ltd.

7531 State Road
Cincinnati, Ohio 45255

Cell Phone (513) 675-9230
Office Phone (513) 232-1547
(513) 232-9812
Fax (513) 232-4629
E-mail Tyler@cincinnatiinteriors.com



DATE 4-27-2026

PROPOSAL SUBMITTED TO:

JOB NAME:

Blanchester Senior Center
707 N Broadway Street
Blanchester, Ohio 45107

Blanchester Senior Center
707 N Broadway Street
Blanchester, Ohio 45107

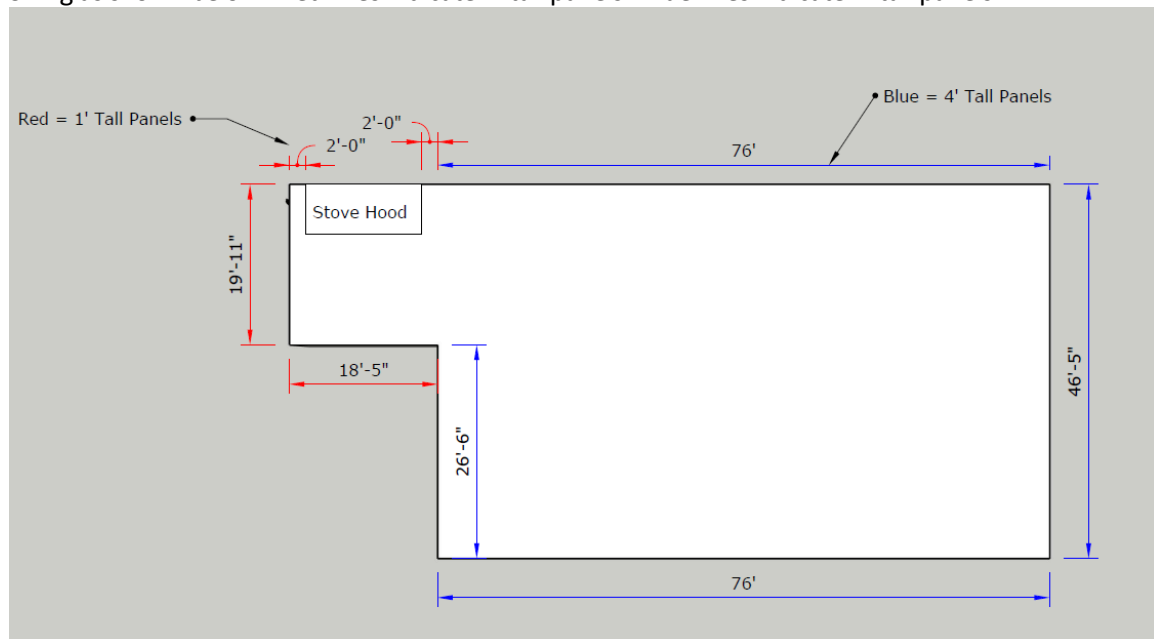
WE HEREBY SUBMIT SPECIFICATIONS AND ESTIMATES FOR:

Acoustical Wall Panels \$ 22,610.00

Installation of the acoustical panels using SoundDesign materials as listed:

1" Thick Tackable Fabric Wrapped Acoustic Panels of Various Sizes. Fabric to be selected from Guilford of Maine Anchorage line.

Sizing as shown below. Red lines indicate 1' tall panels. Blue lines indicate 4' tall panels.



Exclusions:

Demo of existing panels

Final cleaning

Pricing good through 2026

Tax Included

Non-Prevailing Wage

WBE # 2005116128

Tyler Phelps

Proposal



1325 Stanley Avenue, Dayton, Ohio 45404
daytonacoustics.com

April 28, 2026

Blanchester Senior Citizen Center
707 N Broadway Street
Blanchester, Ohio 45107

JOB: Community room

Attn: Jo/Ron

We will provide the labor and material to install:

- 320 square feet, Melody mtils (MCP2) ceiling tiles, fastened directly to the ceiling (color and size TBD)
- 768 square feet, AP2 wall panels, 40 (ea) @ 48" x 48", 16 (ea) @ 24" x 48" (color TBD)
- includes shipping, removal and disposal of existing panels, scaffolding as needed
- facility will need to remain closed during our work hours (8am-4pm, Mon-Fri)
- includes daily and final cleanup
- does not include repair to existing walls after existing panels are removed

BID: \$ 29,905

Our proposal is based on the reverberation time calculation report provided by G&S Acoustics (see attached). As shown in the report, shorter reverberation times are better for speech, which is the primary use of this room.

Thank you for the opportunity in submitting this proposal.

PAYMENT TO BE MADE AS FOLLOWS: NET 10 DAYS

ACCEPTED: The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Respectfully submitted,

DAYTON ACOUSTICS, INC.

Date of Acceptance: _____

By: _____

By: _____

By: Clark Snyder
Clark R. Snyder, President

Note: This proposal may be withdrawn by us if not accepted within 30 Days.

ESTIMATE

Christen Decorating
5334 N State Route 133
Blanchester, OH 45107-7742

Christendecoratingllc@yahoo.com
+1 (937) 728-6843

Bill to
Blanchester senior center
707 N Broadway St
Blanchester Ohio 45107

Estimate details
Estimate no.: 1232
Estimate date: 04/01/2026

#	Date	Product or service	Description	Qty	Rate	Amount
1.		Services	Paint ceilings on interior of kitchen and banquet hall. Paint walls in kitchen 2 coats of a color (tbd). Remove accustial panels . Paint walls 2 coats in banquet hall color (tbd) . Paint men's and women's bathrooms ceilings and walls. Paint utility room and hallway ceilings and walls. Repair drywall cracks and holes included in bid. All labor and materials included. Insurance and workers comp can be provided if requested.	1	\$8,990.00	\$8,990.00
2.		Services	Paint 2 man doors and frames. Cranberry . Sand prep and paint	1	\$300.00	\$300.00
Total						\$9,290.00

Accepted date

Accepted by

Estimate #EST-c7a3

Issue Date: Apr 30, 2026

Business Info

Jennett Construction
Austinjennett2@gmail.com
773 Irvin Rd
Blanchester, OH 45107, USA
+1 (513) 484-3541

Project Breakdown

Preparation and Soundproofing Removal:

- Remove all soundproofing membranes from walls throughout main room (47×76), kitchen (20×20), office (14×8), utility room (4×8), boys bathroom (9×18), and girls bathroom (9×18)
- Move and relocate all furniture and equipment including bookshelves, piano, projector screens, TV, and shelving units to designated storage areas
- Lay drop cloths on all floor surfaces in work areas to protect flooring
- Apply plastic sheeting and protective coverings to any fixtures, outlets, switches, and equipment that cannot be moved
- Prepare work areas for drywall and painting work

Drywall Repairs:

- Patch all drywall damage as needed throughout the facility
- Repair crack located above door in main room
- Repair small crack in drywall (location to be identified during walkthrough)
- Repair hole in wall (location to be identified during walkthrough)
- Sand all repaired areas smooth and prepare surfaces for painting
- Apply primer to all patched and repaired drywall areas

Interior Painting:

- Paint all ceiling surfaces in main room (47×76 at 10ft height)
- Paint all wall surfaces in main room (47×76 at 10ft height)
- Paint all walls and ceiling in kitchen (20×20 at 10ft height)
- Paint all walls and ceiling in office (14×8 at 10ft height)
- Paint all walls and ceiling in utility/breaker room (4×8 at 10ft height)
- Paint all walls and ceiling in boys bathroom (9×18 at 10ft height)
- Paint all walls and ceiling in girls bathroom (9×18 at 10ft height)
- Paint two metal doors with appropriate metal paint or primer and finish coat
- Perform all necessary surface preparation including cleaning and priming before finish painting
- Apply two coats of finish paint to all surfaces unless otherwise specified

Electrical Tasks:

- Replace light bulbs in all fixtures throughout the facility including main room, kitchen, office, utility room, and both bathrooms

Costs Table

Subtotal	\$17,063.63
Total	\$17,063.63

Notes

****Painting Work:**** - Paint all ceilings in main room - Paint all walls in main room - Paint walls and ceiling in kitchen - Paint walls and ceiling in office - Paint walls and ceiling in breaker room - Paint two metal doors- Paint two bathrooms walls and ceilings ****Drywall Repairs:**** - Patch drywall as needed - Repair crack above door - Repair small crack - Repair hole in wall ****Preparation Work:**** - Remove all soundproofing membranes from walls - Replace light bulb - drop cloth floor -plastic anything that needs to be covered - move book shelves, piano, projector screens ,tv and shelving **** room measurements **** all ceiling heights are 10ft 47×76 main room 20×20 kitchen 14×8 office 4×8 utility 9×8 boys bathroom 9×18 girls bathroom

Disclaimer

This estimate is valid for 30 days. Prices are subject to change based on material availability, market conditions, project specifications, and other factors.







	January	February	March	April	May	June	July	August	September	October	November	December	YEAR TOTAL	AVERAGE
Interest	2.91		2.52		2.5	2.25	2.46	2.55	2.53	2.64	2.93	3.15	3.88	
Split the Pot	11.5		59.5		44.5	127.5	55.5	142.5	75	46	304.4	47	39.5	
Registration/														
Pop/Coffee	10.73		79.62		93.9	83.25	197.13	86.76	113.59	96.93	56.96	86.46	65.71	
Dues	150		105		15	150	30	165		15	15	495	530	
Euchre			51		91	86	80	94	145	95	84		75	
TOTAL	175.14		297.64	246.9	449	365.09	490.81	336.12	255.57	463.29	631.61	714.09	3711.13	402.29
Building Rental	350				700			700		500	300	1450	500	4500
Sales	26											110		136
Insurance Payment			1500											1500
TOTAL	376		1500	700			700		500	300	1560	500	6136	
Donations														
-Memorial	80		250				275					700	305	1610
-Eagles			1000											1000
-Entertainment			265					147	80.57					492.57
-Anonymous						1000					1000			2000
TOTAL	80		1515		1000	275		147	80.57	1000	700	305	5102.57	
TOTAL MONTHLY	631.14		3312.64	946.9	1449	640.09	1190.81	483.12	836.14	1763.29	2891.61	1546.09	15690.83	
Fundraisers														
-Bake/ No bake			318											318
-Ham and Bean														
* Donation				10	65.5									
*Start up Cash					300									
*Meals					760									
TOTAL				10	1125.5									1135.5
-Steak Dinner														
*Refund					50									
*Donations						80	85							
*Meals							2158							
*Start up Cash							250							
*Raffle							353							
TOTAL					50	80	2846							2996
-Craft Show														
*Booth Rental					100	125	100	125		75				
*Bake Sale										271				
*Concessions										203.25				
*Donations										10				
*Start up Cash										150				
TOTAL					100	125	100	125	709.25					1159.25
AUCTION														
*Quarters sold										3640				
*Donations										425				
*Paddles										417				
*Start up Cash										1700				
*Concessions										597.7				
TOTAL										6779.7				6779.7
YEAR TOTAL													12388.5	28079.33
CHECKING ACCOUNT														
BALANCE	\$ 20,208.03		\$ 20,181.92	\$ 20,347.12	\$ 19,232.92	\$ 19,146.40	\$ 21,906.70	\$ 20,156.84	\$ 20,430.29	\$ 26,216.50	\$ 28,210.46	\$ 18,159.58		

1. Clinton County Community Action has been serving the 60+ population of Clinton County for more than 40 years by delivering Meals on Wheels, Transportation and Socialization activities. For several years there was no funding available for the Socialization activities, but our center continued providing these services, which is a reflection of our dedication to this population of individuals. All our services are for 60+ occasionally someone will take a family member with them that may be under 60, but since the socialization services are not based on individuals, we do not have an issue with an occasional visitor accompanying a senior on a trip.
2. Last year major renovation was completed on a large portion of our parking lot and seal coating is important to maintain the new asphalt that was previously completed as well as assisting in the longevity of the remaining old asphalt. Our parking lot sees a large number of vehicles for those attending the center on a daily basis.
3. The project will benefit Clinton County residents by providing a parking lot that is safe for them to drive and walk on and maintaining the lot will prevent fall hazards, such as holes.
4. Not only is the safety of the lot an important factor for seniors, the appearance of the facility, including the lot make it more appealing for them to attend and we are continually growing in attendance and activities.
5. On an average 40-50 individuals on a given day.
6. Individuals would not feel comfortable with a parking lot that had large cracks and/or holes which would be hazardous area for those on walkers and wheelchairs.
7. Provided
8. Provided
9. Provided



Clinton County Senior Services Grant

Clinton County Senior Services Grant Application:

Non-Profit Agency Name	Clinton County Community Action Program, Inc.
Address:	789 N. Nelson Avenue, P.O. Box 32 Wilmington, OH 45177
Contract Person:	Jane Newkirk
Contract Email:	janenewkirk@clintoncap.org
Contact Phone Number:	937-382-8365
Explain the Proposed Purchase or Project:	We would like to apply for funding to seal and stripe the Aging Up Parking Lot. Repairs to the lot were completed last year and to extend the life of the asphalt seal coating is needed and then striping the parking areas to complete the job.
Proposed Budget Breakdown and Narrative:	\$3,995
What other funding options have been explored?	None
Provide an explanation of how much funding your agency can contribute to the overall project expense.	None



Clinton County Senior Services Grant

If your agency cannot contribute to the overall project expenditures, provide an explanation as to why not.	
	– what funds we raise we utilize to maintain the facility since funding sources do not provide adequate funds to cover these expenses.

Quote for Sealcoating and Striping

- 1. Hester Asphalt Sealcoating - \$3,995**
- 2. Michelson Sealcoating - \$5,136**
- 3. Trampler Brothers Paving, Inc. - \$8,786.00**



HESTER

Asphalt Seal Coating, LLC

8889 Grimsley Road

LEESBURG, OHIO 45135

Phone (937) 780-6987 • Cell (937) 313-6510

#1

PROPOSAL SUBMITTED TO

NAME Community Action

STREET _____

CITY Wilmington

STATE _____

ZIP CODE _____

PHONE Carol 1-937-785-6071

DATE April, 22

we would clean the Blacktop
fill the cracks with hot tar
seal coat then restripe the lines
back as is

THANKS
SONNY
HESTER

this is for the area talked
about with melissa thanks!

Our workers are covered under Workman's Compensation. All work done in a professional manner.
Payment to be made upon completion of work, unless other arrangements have been made.
If accepted, please sign and date at the bottom of this page and return copy to us.
We will furnish all materials and labor for completion of this project.
No warranties expressed or implied.
A finance charge of 2% of total will be added after 30 days.

DOLLARS (\$ 3,995)

JOB AUTHORIZED BY _____

DATE _____

From: Michelson Seal Coating <quickbooks@notification.intuit.com>
Sent: Tuesday, April 28, 2026 9:29 AM
To: Carol Ewing
Cc: Shane Breckel
Subject: New payment request from Michelson Seal Coating - invoice 1043

#2

INVOICE 1043 DETAILS

Michelson Seal Coating

DUE 05/28/2026

\$5,136.00

[Print or save](#)

Powered by QuickBooks

We appreciate your business. Please find your invoice details here. Feel free to contact us if you have any questions.

Have a great day!
Michelson Seal Coating

Bill to

Carol Ewing
717 N Nelson Ave

seal coating

\$4,136.00

Prepping which includes weed eating and blowing the parking lot off. Crack filling major cracks. And seal coating the parking lot

\$4,136.00

line striping

\$1,000.00

Painting the lines back to match existing

\$1,000.00

Balance due \$5,136.00

Print or save

Michelson Seal Coating

2363 Lebanon Rd Clarksville, OH 45113-8202 USA

abmichelson20@gmail.com

<https://michelsonsealcoating.com/>

If you receive an email that seems fraudulent, please check with the business owner before paying.



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From: Trampler Brothers Paving <tpaving@fuse.net>
Sent: Wednesday, April 29, 2026 1:21 PM
To: Carol Ewing
Subject: RE: quote for Aging Up Center

3

April 24, 2026

Clinton Co. Community Action
717 N. Nelson Ave.
Wilmington, OH 45177

We, Trampler Brothers, agree to furnish all labor, materials, equipment and insurance needed to complete the following work.

Re: Asphalt Sealer (approx. 2,646 sq yds)

1. Trim grass from edges of pavement.
2. Clean dirt and loose material from surface.
3. Seal large cracks with Deery Super Stretch BY 590 hot pour crack sealer.
4. Apply one coat of Brewer Cote coal tar emulsion sealer (or equivalent) with Tarmax (a rubberized additive) and two pounds of sand added per gallon of sealer.
5. Apply line striping to lot. (white paint)

For the sum of \$8,786.00

Thank you for the opportunity to bid your work.

Terry Trampler

Terms: Payment in full upon completion- per Invoice.

- *Contract pricing is based on current asphalt material and diesel fuel costs. Due to the volatility of petroleum-based products and fuel markets, the Contractor reserves the right to adjust pricing accordingly. If, at the time of project commencement or during the course of the work, fuel prices reach or exceed \$5.00 per gallon, a fuel surcharge of 5% of the total contract amount shall be added and payable by the Customer.*
- *Any permits/license required will be the responsibility of property owner to produce and pay all fees for same.*
- *There shall be a one year guarantee on the materials and workmanship, except cracks caused by weather conditions, ground movements, or damage incurred by excessive vehicle weight or abuse, or grading limitations dictated by surrounding areas.*
- *Any additional excavation or materials that are necessary due to inadequate ground conditions that were not observable at the initiation of the project will be the financial responsibility of the customer.*
- *If payment is not received within 30 days of work completion/invoicing, interest charges will occur.*

Nicole Trampler

Trampler Brothers Paving, Inc.
11516 Reading Rd.
Cincinnati, OH 45241
513-777-6747

From: Carol Ewing [mailto:CarolEwing@clintoncap.org]
Sent: Wednesday, April 29, 2026 12:46 PM

Clinton County Community Action Program, Inc
Statement of Financial Position
June 30, 2025

Assets

Current Assets

Cash	\$ 1,684,013
Grants receivable	217,818
Accounts receivable	30,078
Inventory	25,589
Total Current Assets	<u>1,957,498</u>

Other Assets

Property and equipment	
Land, building and equipment	9,527,885
Less: accumulated depreciation	(4,384,899)
Property and equipment (net)	<u>5,142,986</u>
Notes receivable - related parties	<u>1,100,000</u>
Total Other Assets	<u>6,242,986</u>

Total Assets	<u><u>\$ 8,200,484</u></u>
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Liabilities and Net Assets

Current Liabilities

Accounts payable	\$ 68,541
Accrued payroll and related expenses	281,927
Deferred revenue	636,262
Accrued property taxes	51,309
Accrued insurance	96,131
Security deposits	80,796
Current portion - mortgages payable	150,162
Total Current Liabilities	<u>1,365,128</u>

Long-Term Liabilities

Mortgages payable - net of current portion	2,806,494
Less: unamortized debt issuance costs	(25,459)
Notes payable	<u>2,200,000</u>
Total Long-Term Liabilities	<u>4,981,035</u>

Total Liabilities	6,346,163
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Net Assets

Without donor restrictions	1,331,437
With donor restrictions	522,884
Total Net Assets	<u>1,854,321</u>

Total Liabilities and Net Assets	<u><u>\$ 8,200,484</u></u>
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See Notes to the Financial Statements.

Clinton County Community Action Program, Inc
Statement of Activities and Change in Net Assets
Year ended June 30, 2025

	Without Donor Restrictions	With Donor Restrictions	Total
Revenue			
Grant revenue	\$ 3,165,591	\$ -	\$ 3,165,591
Federal grant fees	258,544	-	258,544
USDA grant fees	113,302	-	113,302
United Way	700	-	700
Interest income	37,000	-	37,000
Program income	23,025	-	23,025
In-kind	533,697	-	533,697
Other grant contributions	199,666	-	199,666
Other grant fees	400,038	-	400,038
Other	2,899,537	-	2,899,537
Net assets released from restriction	87,160	(87,160)	-
Total Revenue	<u>7,718,260</u>	<u>(87,160)</u>	<u>7,631,100</u>
Expenses			
Program Expenses			
Weatherization	1,052,822	-	1,052,822
HEAP	421,841	-	421,841
Senior Services	1,007,592	-	1,007,592
CSBG	189,574	-	189,574
Head Start / Early Head Start	2,255,170	-	2,255,170
Total Program Expenses	<u>4,926,999</u>	<u>-</u>	<u>4,926,999</u>
General and administrative	3,235,399	-	3,235,399
Total Expenses	<u>8,162,398</u>	<u>-</u>	<u>8,162,398</u>
Change In Net Assets	(444,138)	(87,160)	(531,298)
Net Assets			
Beginning of year	<u>1,775,575</u>	<u>610,044</u>	<u>2,385,619</u>
End of year	<u>\$ 1,331,437</u>	<u>\$ 522,884</u>	<u>\$ 1,854,321</u>

See Notes to the Financial Statements.

Clinton County Community Action Program, Inc
Statement of Functional Expenses
Year ended June 30, 2025

	Weatherization	HEAP	Senior Services	CSBG	Head Start / Early Head Start	Total Programs	General and Administrative	Total
Personnel	\$ 609,419	\$ 195,120	\$ 334,223	\$ 149,854	\$ 1,456,761	\$ 2,745,377	\$ 1,285,533	\$ 4,030,910
Contractual	107,132	197,857	19,116	501	25,348	349,954	238,224	588,178
Travel	184	(423)	367	13,707	23,863	37,698	6,854	44,552
Space costs	32,611	5,369	115,556	13,058	142,173	308,767	485,248	794,015
Supplies	248,645	8,050	295,911	4,291	136,038	692,935	208,196	901,131
Equipment lease / purchase	21,254	13,644	15,813	3,325	24,019	78,055	74,314	152,369
Depreciation expense	-	-	-	-	-	-	634,613	634,613
Interest expense	-	-	-	-	-	-	145,188	145,188
Other	33,577	2,224	64,450	4,838	75,427	180,516	157,229	337,745
In-kind expenditures	-	-	162,156	-	371,541	533,697	-	533,697
Total	\$ 1,052,822	\$ 421,841	\$ 1,007,592	\$ 189,574	\$ 2,255,170	\$ 4,926,999	\$ 3,235,399	\$ 8,162,398

See Notes to the Financial Statements.

Clinton County Community Action Program, Inc
Statement of Cash Flows
Year ended June 30, 2025

Cash Flows from Operating Activities	
Change in net assets	\$ (531,298)
Adjustments to Reconcile Net Assets to Net Cash Provided by Operating Activities	
Depreciation expense	634,613
Amortization of debt issuance costs	1,483
Changes in Assets and Liabilities:	
Grants receivable	144,954
Accounts receivable	7,915
Inventory	(6,406)
Accounts payable	(2,937)
Accrued payroll and related expenses	(44,189)
Deferred revenue	(155,202)
Accrued property taxes	1,995
Accrued insurance	500
Security deposits	6,154
Net Cash Provided by Operating Activities	<u>57,582</u>
Cash Flows from Investing Activities	
Capital expenditures - net	(155,978)
Net Cash Used in Investing Activities	<u>(155,978)</u>
Cash Flows from Financing Activities	
Payments on mortgages payable	(143,171)
Net Cash Used in Financing Activities	<u>(143,171)</u>
Net Decrease in Cash	(241,567)
Cash at Beginning of Year	<u>1,925,580</u>
Cash at End of Year	<u><u>\$ 1,684,013</u></u>

See Notes to the Financial Statements.

New Vienna Community Center

1. Provide a brief explanation of your agency's experience and commitment to the aging population, including the percentage of those served being 60+.

Our agency became a 501c3 in 2016. Since then we have been committed to serving the community. Although we turn no one down due to their age we are primarily a senior based entity with approximately 85% - 90% seniors.

2. Why is the project or request needed?

We are wanting to enlarge our main gathering space to accommodate more seating. However, the floors are in desperate need of repair as not to be a trip hazard for people.

3. How will the project or request benefit Clinton County residents 60+?

This will benefit the seniors greatly due to the elderly's walking devices such as canes, walkers and wheelchairs.

4. How will this project or request help to grow your services to Clinton County Residents 60+?

If our space is safe and adequate enough for seniors to maneuver they will be more likely to attend our programs and events.

5. Provide the estimated number of Clinton County residents 60+ who will benefit from this project or request.

Currently, we serve 40-60 people, mostly elderly and we also deliver approximately 15-25 meals to seniors that cannot attend. According to the US Census Bureau. The population of New Vienna is between 1100 and 1200 people with a 10.8% over the age of 64.

6. Explain how this project or request benefit those not currently engaged in service due to access barriers.

We are hoping that the improvements to the floors will make our center more safe and accessible to the aged without trip or fall hazards. It would make it easier for the elderly to participate in our programs and have better access to our ADA loaner program. These floors have needed attention since our agency has taken over the building. We are 100% donation funded and our volunteers, other than 2, are disabled or 60+.

7. Sufficient Budget breakdown provided?

We will attach our current budget.

8. Budget Narrative Provided:

This should include an explanation of what other funding options have been explored and how much funding the requesting agency can contribute. If the agency cannot contribute, this is explained in detail.

We have applied for other grants but have not been awarded the amount of the requested project. We would, however, like to apply the amount we were awarded to go to this project. NCB has awarded us \$2500. We are awaiting for the check to be sent.

9. There are two quotes attached to the application

Attached are 2 Quotes.

Clinton County Senior Services Grant

Clinton County Senior Services Grant Application:

Non-Profit Agency Name	New Vienna Planning Committee / Community Center
Address:	12 Main St. New Vienna, OH 45159
Contract Person:	Russell Hatter
Contract Email:	hatter.russell@yahoo.com
Contact Phone Number:	937-509-4836
Explain the Proposed Purchase or Project:	<u>Flooring</u> → The Community Center currently have uneven floors due to cracked tile & concrete. There are multiple trip hazards. We currently feed 40-60 people, mostly elderly, a monthly meal. We also have several functions the elderly attend like Bingo. A plant swap just to name a few.
Proposed Budget Breakdown and Narrative:	We would use this grant to replace old flooring tiles & concrete to help reduce fall risks. We want a safe environment for seniors to come & fellowship. 2 Quotes attached.
What other funding options have been explored?	We've applied for several grants through Peoples Bank & NCB.
Provide an explanation of how much funding your agency can contribute to the overall project expense.	NCB would allow us to use the grant money awarded to us to use to help with project expenses. We were awarded \$2500.00

Clinton County Senior Services Grant

If your agency cannot contribute to the overall project expenditures, provide an explanation as to why not.

We can contribute \$2500.00

Estimate

Date: Mar 10, 2025

No. 1818

Fortress Floors Midwest Pro

Tack Moorehead LLC
Michelle Tack
1137 E Saltair Bluff
Bethel, OH 45106
513-704-6162 Office
fortressfloorsmidwestpro.com



Presented To:

New Vienna Community Center
Rusty Hatter
12 w main
New Vienna, oh 45159

Date	Description	Qty	Each	Amount
Mar 10, 2025	Flake TBD Several rooms, back room, kitchen, dining area, rec area, Santa Claus room, front entry, lobby, young kids area 503c non profit. Medium Texture https://photos.app.goo.gl/WBT73zQrQyvVfdCs9 2ND TOPCOAT Possibility of breaking it into two projects due to the movement of the pool tables	3663	\$6.50	\$23,809.50
	Cracks	1	\$2,000.00	\$2,000.00
	Removal Dumpster on site vinyl tile and glue	3663	\$3.00	\$10,989.00
	Cove Base cove base is only around back room, kitchen, pool table room	239	\$18.00	\$4,302.00

Total	\$41,100.50
Deposit Due (50%)	\$20,550.25

Thank you for allowing us the opportunity to present our service to you!



INVOICE

Cincy Epoxy Pros
2335 Buttermilk Crossing
340
Crescent Springs KY 41017
United States

Dinh Pham
8595007699
sales@cincyeoxypros.com
www.CincyEpoxyPros.com

BILL TO

Rusty Donohoo
New Vienna OH
United States

Invoice No.: 001
Issue date: 4/13/2026
Due date: 4/27/2026

Payment method: Transfer

DESCRIPTION	QUANTITY	UNIT PRICE (\$)	DISCOUNT %	AMOUNT (\$)
New Vienna Community Center Demolition of tiles	1	5,800.00	0.00	5,800.00
Epoxy Floor Diamond Grind Concrete floor. Repair any cracks and pitted areas. Feather out and level concrete floor. Apply Epoxy base coat. Broadcast 1/4 inch Vinyl Flakes. Apply Polyaspartic Top Coat UV Stable.	1	14,600.00	0.00	14,600.00
Cove Flooring Demo and install new Cove	1	800.00	0.00	800.00

Quote expires on November 30th, 2026.

TOTAL (USD): \$21,200.00

Using 1/4 inch Standard Vinyl Flakes.

TOTAL DUE (USD) \$21,200.00

A deposit is required to secure a date on our install calendar.

Limited Lifetime Warranty.

Balance paid in full upon completion of job.

Issued by, signature:

Signature of Dinh Pham



New Vienna Planning Committee 2026 Budget

	2025 Cost	2026 Budget
Electric	\$2400	\$2472
Gas	\$1320	\$1360
Water	\$768	\$791
Spectrum	\$780	\$803
Insurance	\$350	\$360.50
Rent	\$1	\$1
Utility Total	<u>\$5619</u>	<u>\$5787.50</u>
Housekeeping	\$291.37	\$300
Maintenance	\$1244.24	\$2000
Equipment	\$154.12	\$500
Trinket Bingo	\$100	\$100
Veterans Day	\$676.41	\$750
Easter	\$94.27	\$150
Christmas	\$435.59	\$600
Memorial Day	\$101.72	\$150
Charitable Donations	\$475.21	\$500
Oktoberfest	\$697.66	\$800
Scholarships	\$0	\$1000
Halloween	\$250.98	\$300
Office Supplies	\$328.25	\$350
Other Operating Totals	<u>\$4849.82</u>	<u>\$7500</u>
Complete Operating Total	<u>\$10468.82</u>	<u>\$13287.50</u>



NEW VIENNA PLANNING COMMITTEE
12 MAIN ST
PO BOX 110
NEW VIENNA OH 45159-0110

Last statement: April 30, 2026
This statement: May 31, 2026
Total days in statement period: 31

Page 1
XXXXXX6012
(7)

Direct inquiries to:
1-800-374-6123

Basic Business Checking

Account number XXXXXX6012
Enclosures 7

DAILY ACTIVITY

Date	Description	Additions	Subtractions	Balance
04-30	Beginning balance			\$18,468.84
05-04	Check 2077		-9.00	18,459.84
05-04	Check 2078		-50.00	18,409.84
05-06	Check 2079		-63.36	18,346.48
05-07	Check 2080		-118.33	18,228.15
05-08	Deposit	450.00		18,678.15
05-18	Check 2074		-3.00	18,675.15
05-19	Check 2081		-160.00	18,515.15
05-26	' ACH Debit SPECTRUM SPECTRUM 260526 NEW VIENNA PLANNING CO		-20.00	18,495.15
05-31	Ending totals	450.00	-423.69	\$18,495.15

CHECKS

Number	Date	Amount	Number	Date	Amount
2074	05-18	3.00	2080	05-07	118.33
2077 *	05-04	9.00	2081	05-19	160.00
2078	05-04	50.00	* Skip in check sequence		
2079	05-06	63.36			

Department of the Treasury
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2025

Open to Public Inspection

A For the 2025 Calendar year, or tax year beginning **2025-01-01** and ending **2025-12-31**

B Check if available

- ☐ Terminated for Business
☒ Gross receipts are normally \$50,000 or less

C Name of Organization: **NEW VIENNA PLANNING****COMMITTEE****12 W Main St, New Vienna,****OH, US, 45159**

D Employee Identification

Number **83-0465833**

E Website:

F Name of Principal Officer: **Chuck Morris****12 W Main St, New Vienna,****OH, US, 45159**

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

LEASE AGREEMENT

This lease made between, **The Village of New Vienna, Ohio, a municipal corporation**, hereinafter collectively known as the "Lessor", in consideration of the rents and covenants herein stipulated to be paid and performed by **New Vienna Planning Committee Inc., an Ohio Nonprofit Corporation, registered as Entity Number 1733636 with the Ohio Secretary of State**, hereinafter known as "Lessee", hereby agrees to lease the one commercial building, and adjacent property located at 12 Main St. Street, New Vienna, Ohio.

RECITALS

The Lessor is the sole owner of the property located as described herein. The Lessor, its elected and appointed officials, its employees, contractors, and agents may enter the premises for official business at all times under this lease for reasonable purposes.

Section I

Description of Leased Premises

GRANT OF LEASE. Lessor leases to Lessee and Lessee leases from Lessor, on the terms and conditions set forth in this Lease, the building and property being hereinabove described.

Section II

Term

The premises described is leased for an initial term of four years, running from January 1, 2026, and running until December 31, 2029, or on such earlier time and date as this lease may terminate as provided hereinafter.

Section III

Rent

Lessee shall pay Lessor as rent for the premises for the Term of this lease the sum of four dollars (\$1.00 for each year), due on or before April 1, 2026

Section IV

Use and Occupancy

Lessee shall use and occupy the Premises for the public purposes commensurate with its status as a nonprofit corporation dedicated to the benefit of the residents of New Vienna, Ohio, and for no other purposes, without the express written consent of the Lessor. This purpose includes renting the premises to members of the public for events such as weddings, dances, and private parties. Lessor represents that the Premises will lawfully be used for such purpose. The Lessee's use of the Premises shall be in full compliance with all laws, ordinances, rules, orders, and regulations any Federal, State, County, City, or other Governmental body having jurisdiction.

Notwithstanding the above, Lessee shall be solely responsible for any structural repairs,

Agency Name:	Score:
Blanchester Senior Citizens	
1. Provide a brief explanation of your agency's experience and commitment to the aging population, including the percentage of those served being 60+.	
2. Why is the project or request needed?	
3. How will the project or request benefit Clinton County residents 60+?	
4. How will this project or request help to grow your services to Clinton County Residents 60+?	
5. Provide the estimated number of Clinton County residents 60+ who will benefit from this project or request.	
6. Explain how this project or request benefit those not currently engaged in service due to access barriers.	
7. Sufficient Budget breakdown provided?	
8. Budget Narrative Provided: This should include an explanation of what other funding options have been explored and how much funding the requesting agency can contribute. If the agency cannot contribute, this is explained in detail.	
9. There are two quotes attached to the application	
Total points:	

Agency Name:	Score:
Clinton County Community Action	
1. Provide a brief explanation of your agency's experience and commitment to the aging population, including the percentage of those served being 60+.	
2. Why is the project or request needed?	
3. How will the project or request benefit Clinton County residents 60+?	
4. How will this project or request help to grow your services to Clinton County Residents 60+?	
5. Provide the estimated number of Clinton County residents 60+ who will benefit from this project or request.	
6. Explain how this project or request benefit those not currently engaged in service due to access barriers.	
7. Sufficient Budget breakdown provided?	
8. Budget Narrative Provided: This should include an explanation of what other funding options have been explored and how much funding the requesting agency can contribute. If the agency cannot contribute, this is explained in detail.	
9. There are two quotes attached to the application	
Total points:	

Agency Name:	Score:
New Vienna Community Center	
1. Provide a brief explanation of your agency's experience and commitment to the aging population, including the percentage of those served being 60+.	
2. Why is the project or request needed?	
3. How will the project or request benefit Clinton County residents 60+?	
4. How will this project or request help to grow your services to Clinton County Residents 60+?	
5. Provide the estimated number of Clinton County residents 60+ who will benefit from this project or request.	
6. Explain how this project or request benefit those not currently engaged in service due to access barriers.	
7. Sufficient Budget breakdown provided?	
8. Budget Narrative Provided: This should include an explanation of what other funding options have been explored and how much funding the requesting agency can contribute. If the agency cannot contribute, this is explained in detail.	
9. There are two quotes attached to the application	
Total points:	

Clinton County Grant Awards (2022–2025)

Year	Applicant	Project	Award
2022/2023	Blanchester Senior Citizens Center	Repair to parking lot	\$10,356.30
2022/2023	New Vienna Community Center	Bathroom Remodel	\$16,600.00
		Total for 2022/2023	\$26,956.30

2024	Clinton County Community Action Program	Flooring for main activity and dining area	\$21,168.00
2024	Clinton County Community Action Program	Replacement accordion doors in main activity and dining area	\$29,320.00
2024	New Vienna Planning Committee	Two-tone steel siding to encompass entire building	\$31,000.00
		Total for 2024	\$81,488.00

2025	Blanchester Senior Citizens	Removal of 4 trees, trimming additional trees, and brush removal	\$5,750.00
2025	Clinton County Community Action Program	Parking lot resurfacing completed by Trampler Brother	\$23,990.00
2025	Clinton County Community Action Program	Concrete replacement completed by Domain Roofing & Construction	\$10,500.00
2025	New Vienna Planning Committee – Community Center	HVAC replacement – 2 units	\$21,500.00
		Total for 2025	\$61,740.00

Clinton County Senior Services Grant

Clinton County Senior Services Grant Guidelines and Application

Re-Release date 6/16/26

Background:

Funding (up to \$100,000 countywide) from the County's Senior Services Levy is available to fund worthwhile requests for delivering services to seniors over the age of 60 in Clinton County. This funding is not intended to fund operations or support ongoing expenses. Uses of the funding could include capital projects, or start-up expenses for senior centers within Clinton County. **Please fill out one application per funding request for consideration.** Applications must be submitted by **7/17/26**. Applications and any additional questions can be submitted to the Provider_Services@help4seniors.org mailbox.

The Clinton County Grant committee desires to issue funding for as many projects to support **Senior Centers** across the county. Therefore, the requester is encouraged to seek other funding options to supplement the total cost of the requested funds.

Requirements:

1. Please submit completed application to: Provider_Services@help4seniors.org
 - a. **Response required for each element requested below**
2. Project must benefit Clinton County residents who are age 60+
3. Must be used for capital improvements, or other one-time expenditures.
4. Applicant must be a nonprofit senior center, adult day center, or similar organization located in and providing services to Clinton County residents 60+.
5. Provide a minimum of two quotes for the item or service requested. These quotes must come from certified workers. **Please attach quotes to application for any purchased equipment or services.**
6. **If senior center operates in a community building not owned by the senior center, attach owner approval letter to seek grant funding for specified project.**
7. Demonstration of Financial Health and Stability. **Please attach either Independent Audit Report OR Prior year's tax return (All Schedules + income and balance sheets)**
8. **Funding not available through another funding source.**

Evaluation Criteria:

1. Value or benefit to improving the older adult's overall wellbeing. For example, reducing social isolation, improving independence or wellness.
2. Budget and budget narrative, cost effectiveness
3. Service to geographically diverse areas of Clinton County.

Evaluation Process:

1. Funding requests will be reviewed, and estimated notice of awards will be provided in the week of 9/10/2026

Clinton County Senior Services Grant

Please review and ensure to include the following information when submitting the attached application for the Clinton County Senior Center Grant. All completed documents should be submitted to:

Provider_Services@help4seniors.org.

Please response to each question below:

Response required for each question

- Provide a brief explanation of your agency's experience and commitment to the aging population.
- Why is the project or request needed?
- How will the project or request benefit Clinton County residents 60+?
- How will this project or request help to grow your services to Clinton County Residents 60+?
- Provide the estimated number of Clinton County residents 60+ who will benefit from this project or request.
- Explain how this project or request benefits those not currently engaged in service due to access barriers.?
- How long has this need gone unaddressed?

Include a proposed project budget breakdown

Response required for each item below

- Provide as much detail as possible, as insufficient details may be reason to deny the request.
 - Provide an explanation of what other funding options have been explored.
 - Provide an explanation of how much funding your agency can contribute to the overall project expense.
 - If your agency cannot contribute to the overall project expenditures, provide an explanation as to why not.
- Attach a minimum of two quotes to the application for any purchased equipment or services.

Budget narrative (required):

- Provide a breakdown of expenses.

Service Quotes (required):

- Attach two service quotes for requested use of funds.

Owner approval letter (if applicable)

- If senior center operates in a community building not owned by the senior center, attach owner approval letter to seek grant funding for specified project.

Demonstration of Financial Health and Stability (required)

- Attach either Independent Audit Report OR Prior year's tax return (All Schedules + income and balance sheets)

Applications are due by 7/17/26

Please direct any questions or concerns to Provider_Services@help4seniors.org

Clinton County Senior Services Grant

Clinton County Senior Services Grant Application:

Non-Profit Agency Name	
Address:	
Contract Person:	
Contract Email:	
Contact Phone Number:	
Explain the Proposed Purchase or Project:	
Provide a brief explanation of your agency's experience and commitment to the aging population.	
Why is the project or request needed?	
How will the project or request benefit Clinton County residents 60+?	
How will this project or request help to grow your services to Clinton County Residents 60+?	
Provide the estimated number of Clinton County residents 60+ who will benefit from this project or request.	

Clinton County Senior Services Grant

Explain how this project or request benefits those not currently engaged in service due to access barriers.?	
How long has this need gone unaddressed?	
Proposed Budget Breakdown and Narrative:	
What other funding options have been explored?	
Provide an explanation of how much funding your agency can contribute to the overall project expense. If your agency cannot contribute to the overall project expenditures, provide an explanation as to why not.	

Include a proposed project budget breakdown

- Provide as much detail as possible, as insufficient details may be reason to deny the request.
 - Provide an explanation of what other funding options have been explored.
 - Provide an explanation of how much funding your agency can contribute to the overall project expense.
 - If your agency cannot contribute to the overall project expenditures, provide an explanation as to why not.
- Attach a minimum of two quotes to the application for any purchased equipment or services.

Budget narrative:

- Provide a breakdown of expenses.

Service Quotes:

- Attach two service quotes for requested use of funds.

Owner approval letter (if applicable)

- If senior center operates in a community building not owned by the senior center, attach owner approval letter to seek grant funding for specified project.

Demonstration of Financial Health and Stability

- Attach either Independent Audit Report OR Prior year's tax return (All Schedules + income and balance sheets)

Virtual Meeting Policy

Clinton County ESP Advisory Council

INTRODUCTION

Ohio Revised Code Section 121.221 allows certain public bodies to adopt a policy that permits members to attend and hold meetings virtually. This document is the Clinton County ESP Advisory Council's virtual meeting policy under R.C. 121.221(B)(3). It explains the procedures and requirements for holding virtual meetings.

DEFINITIONS

For purposes of this policy, the following terms have the meanings listed below:

“Virtual Meeting” means a formal meeting of the Clinton County ESP Advisory Council that is held fully or partly by video conference or similar electronic technology.

“Nonroutine Expenditure” means any significant cost or expense that is not part of the regular, ongoing operating expenses of ESP or the Senior Services Levy and that has not been previously budgeted by the Clinton County ESP Advisory Council and/or Board of County Commissioners.

POLICY

Section 1. **Calling a Virtual Meeting**

To call a Virtual Meeting, the Clinton County ESP Advisory Council must follow the notice requirements in Section 2. Members may inform the Chair or designated COA representative that they intend to attend virtually no later than forty-eight (48) hours before the meeting, except in an emergency. An emergency includes, but is not limited to, a medical or family emergency, natural disaster, or an unavoidable or unexpected personal or business conflict that prevents a member from attending in person. The Chair or designated COA representative may decide whether other circumstances qualify as an emergency under this provision.

The Clinton County ESP Advisory Council intends to hold all meetings in person unless a member needs to attend virtually, or circumstances warrant a virtual meeting. Virtual Meetings may not be held, and members may not attend virtually, when any of the following matters are being considered:

- Nonroutine Expenditure; or
- Proposing or voting on a tax, levy issue, or increase recommendation

Section 2. **Notice of Virtual Meetings**

Meeting schedules, documents, agendas, locations, and virtual access information must be posted on COA's website at least seventy-two (72) hours before the meeting for members of the public

who wish to participate. In an emergency, notice must be provided as soon as reasonably feasible.

Section 3. Public Access to Virtual Meetings

If a Virtual Meeting is called, the public must have access to the meeting. Council on Aging (COA) must provide a public link or access code so the public may attend or otherwise access the Virtual Meeting. The public must be able to observe and hear the members' discussion and deliberations, whether members participate in person or electronically.

Section 4. Virtual Meeting Roll Call Vote

All votes taken during a Virtual Meeting must be by roll call vote unless there is a motion for unanimous consent. If there are no objections to the motion and the vote is unanimous, the meeting minutes must reflect how members voted, including any abstentions.

Section 5. Application of Law

This policy does not limit the Clinton County ESP Advisory Council's obligation to comply with the Open Meetings Act, including R.C. 121.22 and R.C. 121.221. The Clinton County ESP Advisory Council may amend this policy at any time.

Section 6. Effective Date and Revisions

Effective Date: 11/1/2026

Approved by the Clinton County ESP Advisory Council on: [Date]

Veteran Directed Care Program Advisory Board Update

Program Overview

Veteran Directed Care (VDC) is modeled after self-directed programs, a method of providing long-term services and supports (LTSS) in which individuals determine the services they receive. This includes hiring their own workers and purchasing goods and services from a pre-determined budget and spending plan. The individual receiving the services, or their authorized representative, is the employer of the workers providing services to the individual.

Currently COA has a contract with the Cincinnati Veteran Administration as direct VDC provider. COA has executed a contract with Pennyriple Area Agency on Aging and Independent Living under the Super HUB/SPOKE Model which allows Council on Aging to expand to all counties in our service region including Clinton County. This program is a cost savings to the county and for Elderly Services Program as individuals eligible can receive these services through the VDC program vs. utilizing local levy dollars.

Eligibility Criteria

All Veterans enrolled in the Veterans Health Administration (VHA) health care system. VA determines eligibility for the program. VA defines eligibility nursing home level of care program as demonstrated by one or more of the following:

1. The Veteran needs assistance in two or more ADL's
2. The veteran has significant cognitive impairment as evidenced by a deficit in executive decision making or memory.
3. The veteran needs personal care services as adjunct care to community hospice services.
4. The veteran does not strictly meet the criteria outlined above but is determined by the veteran's clinical care team to need these services and the clinical justification is documented in the electronic health record.

COA's Role

COA provides care management to the veteran's which includes monthly phone calls and quarterly home visits. COA ensures that the veterans are receiving the care according to the spending plan and budget allocated by the VA.

Clinton County Enrollment

As of 9.2.26 we do not have any enrolled veterans on the program in Clinton however we are working with our Super Hub and the Dayton VA on referrals as part of the program expansion.

Clinton County Elderly Services Program
Draft - Budget
January 1, 2027 - December 31, 2027

				<u>% Change</u>	
	<u>Total 2027 Proposed Budget</u>	<u>2026 Budget</u>	<u>2026 Projected</u>	<u>2027 Budget to 2026 Projected</u>	<u>2027 Budget to 2026 Budget</u>
Revenue					
Clinton County Levy					
Levy Appropriations	\$ 2,369,385	\$ 2,355,577	\$ 2,181,139	8.6%	0.6%
Total County Levy Funding	2,369,385	2,160,014	2,181,139	8.6%	9.7%
Client Cost-share and Donations	25,370	40,796	24,342	4.2%	-37.8%
Title III and State Funding	47,666	47,666	50,144	-4.9%	0.0%
Total Revenue	\$ 2,442,420	\$ 2,248,476	\$ 2,255,624	8.3%	8.6%
Expenses					
Client Services					
Intake & Assessment	5,231	5,014	4,838	8.1%	4.3%
Fast Track Case Management	67,003	72,617	61,971	8.1%	-7.7%
Case Management	373,202	353,682	345,174	8.1%	5.5%
Provider Services	1,742,547	1,758,185	1,609,171	8.3%	-0.9%
Senior Center Funding	100,000	100,000	91,844	8.9%	0.0%
Total Client Services	2,287,982	2,289,497	2,112,997	8.3%	-0.1%
COA Administration	154,439	154,541	142,627	8.3%	-0.1%
Total Expenses	\$ 2,442,420	\$ 2,444,038	\$ 2,255,624	8.3%	-0.1%

Average Daily Census for 2027 is projected to increase 2.7% from 2026 year end Projections A 2% contingency has been added to account for deviations in client enrollment and cost assumptions.

**Draft Budget Highlights
For the Clinton County Elderly Services Program
For the Program Year January 1, 2027 – December 31, 2027**

Budget Highlights:

The 2027 budget increases tax levy appropriations by \$188,246, or 8.6%, compared with 2026 projections. The increase supports outreach to serve more eligible older adults in Clinton County and expands provider and fast-track home services. We also recommend continuing senior center funding at \$100,000 for the 2027 budget year. The \$1.25 million HUD Home Modification grant ends in 2026 after over 150 successful projects; home modifications are included in the 2027 levy budget and will continue as part of the program.

Client Census:

- Program year 2026 – is projected to end the year with approximately 449 in combined ESP and Fast Track Care Management clients being served monthly. This represents a net gain of 10 clients (2.3%) for the year. We estimate total number of clients served to be 604.
- Program year 2027 – is projected to increase to 461 clients. This is an increase of 12 clients (2.7%). The budget is based on population growth at a 45.7% market penetration rate. Total number of clients served during the year is estimated to be 614.

Tax Levy Revenue:

- The amount of Tax levy appropriation needed in 2027 is \$2.4 million, which is an increase of \$188,246 or 8.6% when compared to the 2026 projected spending.

Client Cost-share and Donations:

- We are budgeting the Client Cost-share to be \$25,370 in 2027, which reflects an increase of \$1,028, or 4.2% when compared to the projection for 2026. Donations are collected for home delivered meals. We collected very few donations in 2026, so we are being conservative by not including donations in the budget for 2027.

Title III and State Funding:

- Traditional Title III funding is expected to remain at last year's award amounts and is equivalent to the 2026 budget amounts. Program year 2026 reflects additional revenue blended into the county.

Provider Services:

- The budget for provider services assumes no change to the current service package. We are projecting growth of 8.3% in this category when compared to current spending projections. This increase includes a rate increase scheduled for the new home care assistance contract and a 2% contingency.

Intake & Assessment:

- Clinton County intake is leveraging COA's ability to offset the cost of intake services to benefit the county. State and Federal funding sources are charged prior to the use of levy funds for intake functions. Levy funding is payer of last resort. The budget includes a 2% contingency.

Fast Track Care Management:

- Spending is budgeted to be \$67,003 in 2027, which is an increase of \$5,032, or 8.1% from 2026 projected spending of \$61,971.

Care Management:

- Care management is based on a rate per client serviced. The budget amount reflects the staffing needs based on the number of clients enrolled in the program.

Senior Center Funding:

- This is funding set-aside for one-time investments in senior center needs as discussed with the Advisory Council. We are recommending continued budget of \$100,000 in 2027.

COA Administration:

- Administration is budgeted to be \$154,439. This is a decrease of \$102 (-0.1%) when compared to the 2026 budget. This is based on a 6.75% rate of the combined services of intake, case management, fast track care management, and provider services.